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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK	X	
	A	
In re	:	Chapter 11
	:	
ALL YEAR HOLDINGS LIMITED,	:	Case No. 21-12051 (MG
	:	
Debtor. ¹	:	
	:	
Fed. Tax Id. No. 98-1220822	:	
	X	

AMENDED AND RESTATED SCHEDULES OF ASSETS AND LIABILITIES FOR ALL YEAR HOLDINGS LIMITED

The Debtor's principal offices are located at 199 Lee Avenue, Suite 693, Brooklyn, New York 11211.

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Fill in this information to identify the case:
Debtor Name: All Year Holdings Limited
United States Bankruptcy Court for the: Southern District of New York
(State) Case number (If known): 21-12051 (MG)

☑ Check if this is an amended filing

Official Form 206Sum

Su	mmary of Assets and Liabilities for Non-Individuals	12/15
P	art 1: Summary of Assets	
1.	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)	
	1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$0
	1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$310,768,377.75
	1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	<u>\$310,768,377.75</u>
	art 2: Summary of Liabilities	
2.	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$10,000,000.00
2		<u>\$10,000,000.00</u>
3.	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	<u> </u>
3.	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) 3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F	\$0
3.	3a. Total claim amounts of priority unsecured claims:	

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Fill in this information to identify the case:
Debtor name All Year Holdings Limited
United States Bankruptcy Court for the: Southern District of New York
(State)
Case number (If known): 21-12051 (MG)

Check if this an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Par	rt 1: Cash and cash equivalents			
1.	Does the debtor have any cash or cash equivalent	ents?		
	□ No. Go to Part 2.☑ Yes. Fill in the information below.			
	All cash or cash equivalents owned or control	led by the debtor		Current value of debtor's interest
2.	Cash on hand			\$ \$
3.	Checking, savings, money market, or financial l	brokerage accounts (Identify	all)	\$
	Name of institution (bank or brokerage firm) 3.1. BANK LEUMI 3.2. ISRAEL DISCOUNT BANK 3.3. ISRAEL DISCOUNT BANK	Type of account CHECKING NIS ACCOUNT USD ACCOUNT	Last 4 digits of account number 9600 4214 4656	\$4 <u>.006.703</u> \$ <u>14,106</u> ¹ \$ <u>2,052</u>
4.	Other cash equivalents (Identify all)			\$
	4.1			\$ \$
5.	Total of Part 1			\$4,022,861
	Add lines 2 through 4 (including amounts on any ad	dditional sheets). Copy the tot	al to line 80.	\$4,022,001
Pai	rt 2: Deposits and prepayments			
6.	Does the debtor have any deposits or prepayme	ents?		
	□ No. Go to Part 3.☑ Yes. Fill in the information below.			
				Current value of debtor's interest
7.	Deposits, including security deposits and utility	/ deposits		

Description, including name of holder of deposit

¹ THE VALUE OF THE DEBTOR'S INTEREST IN THE NIS ACCOUNT WAS CONVERTED FROM ILS TO USD USING THE EXCHANGE RATE FROM DECEMBER 14, 2021.

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Deb	tor	All Year Holdings	s Limited	Case number 21-12051 (MG)	
	7.1				\$
8.	Prepa	ayments, includin	g prepayments on ex	ecutory contracts, leases, insurance, taxes, and rent	
	Descr	ription, including name	of holder of prepayment		
8.1.	D&O I	INSURANCE POLICY			
	1	LLOYDS OF LONDOI	N		\$329,452.06
8.2.	INTER	REST & EXPENSE PF	REPAYMENT		
	ı	MISHMERET TRUST	SERVICE COMPANY LTI	D., AS TRUSTEE FOR THE HOLDERS OF THE DEBENTURES (SERIES B)	\$4,788,018.00
8.3.	EXPE	ENSE PREPAYMENT			
	ı	MISHMERET TRUST	SERVICE COMPANY LTI	D., AS TRUSTEE FOR THE HOLDERS OF THE DEBENTURES (SERIES C)	\$399,961.00
8.4.	INTER	REST & EXPENSE PF	REPAYMENT		
		MISHMERET TRUST	SERVICE COMPANY LTI	D., AS TRUSTEE FOR THE HOLDERS OF THE DEBENTURES (SERIES D)	\$5,831,664.00
8.5.	EXPE	ENSE PREPAYMENT			
	MISH	MERET TRUST SERV	/ICE COMPANY LTD., AS	S TRUSTEE FOR THE HOLDERS OF THE DEBENTURES (SERIES E)	\$400,053.00
8.6.	FEE A	ADVANCE			
	KOFF	SKY SCHWALB LLC			\$13,337.50
8.7.	FEE A	ADVANCE			
	WEIL,	, GOTSHAL & MANGI	ES LLP		\$96,560.71
8.8.	FEE A	ADVANCE			
	ARCH	HER & GREINER PC			\$25,000.00
8.9.	FEE A	ADVANCE			80,000.00
	CONY	YERS, FILL & PEARM	AN		80,000.00
9.	Total	l of Part 2			
			opy the total to line 81.		\$11,964,046.27
Part	3:	Accounts receiv	able		
10.	Does	the debtor have a	any accounts receival	ble?	
	\boxtimes	No. Go to Part 4.			
		Yes. Fill in the infor	mation below.		
					Current value of debtor's interest
11.	Acco	ounts receivable			
	11a. 9	90 days old or less:		= →	\$
		Over 90 days old:	face amount	doubtful or uncollectible accounts ==	
12.	Total	l of Part 3	face amount	doubtful or uncollectible accounts	
			1a + 11b = line 12. Cop	by the total to line 82.	\$
Part	4:	Investments			
13.	Does	the debtor own a	ny investments?		
		No. Go to Part 5. Yes. Fill in the infor	mation below		

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Debtor All Year Holdings Limited

Case number 21-12051 (MG)

		Valuation method used for current value	Current value of debtor's interest
14.	Mutual funds or publicly traded stocks not included in Part 1		
	Name of fund or stock: 14.1.		¢
	14.2.		\$

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

	Entity	Debtor's Interest	Value of Debtor's Interest ²	
15.1	101 Quincy LLC	50%	\$	1,616,578.81
15.2	1012 Willoughby Avenue LLC	50%	\$	596,348.58
15.3	1044 Flushing Avenue LLC	100%	\$	805,213.23
15.4	1055 Dean LLC	100%	\$	2,192,122.09
15.5	1058 Bergen Street LLC	50%	\$	996,851.56
15.6	1088 Bedford Ave LLC	50%	\$	665,055.47
15.7	1136 Willoughby LLC	100%	\$	768,560.49
15.8	1159 Dean LLC	50%	\$	1,345,186.06
15.9	1221 Atlantic Avenue LLC	100%	\$	1,427,345.07
15.10	125 Leonard LLC & 133-135 Leonard LLC	50%	\$	2,141,043.73
15.11	132 Havemeyer St LLC	50%	\$	2,188,424.75
15.12	132A Stanhope LLC	17%	\$	220,083.16
15.13	1358 Dekalb LLC	50%	\$	478,920.18
15.14	136 Kingsland LLC	50%	\$	379,859.06
15.15	1361 Greene LLC	50%	\$	598,293.76
15.16	1418 Putnam Avenue LLC	100%	\$	799,299.09
15.17	1420 Putnam Avenue LLC	100%	\$	884,142.16
15.18	143 N8 C3 Realty Investors LLC	100%	\$	2,385,237.64
15.19	145 Driggs LLC	50%	\$	861,019.75
15.20	161 Meserole LLC	50%	\$	731,033.92
15.21	161 Troutman LLC	50%	\$	290,185.36
15.22	163 Troutman Realty LLC	100%	\$	779,253.66

 $^{^2}$ THE VALUE OF THE DEBTOR'S INTERESTS IN ITS SUBSIDIARIES REFLECTS THE DEBTOR'S SHARE OF THE NET EQUITY VALUE OF THE SUBSIDARIES, WHICH HAS BEEN CALCULATED BASED ON THE DEBTOR'S MOST RECENT APPRAISAL VALUES OF THE PROPERTIES OWNED BY SUCH SUBSIDIARES AS OF JUNE 2020.

Debtor <u>All Year Holdings Limited</u> Name			se number 21-	12051 (MG)
15.23	165 Central Avenue Realty LLC	50%	\$	356,863.20
15.24	166 Harman Realty LLC	100%	\$	773,358.65
15.25	170 Knickerbocker LLC	50%	\$	634,732.38
15.26	189 Menahan LLC	67%	\$	288,580.84
15.27	192 BSD Realty LLC	50%	\$	535,739.52
15.28	198 Scholes LLC	65%	\$	564,300.95
15.29	199 Weirfield LLC	50%	\$	366,788.32
15.30	212-214 Grand LLC	50%	\$	1,433,222.50
15.31	215 Himrod LLC	50%	\$	352,420.93
15.32	222 Stanhope II LLC	50%	\$	900,495.93
15.33	226 Troutman LLC	50%	\$	500,268.54
15.34	231 Jefferson LLC	100%	\$	1,004,564.80
15.35	233 Jefferson LLC	100%	\$	1,028,277.95
15.36	236 Meserole LLC	50%	\$	873,617.00
15.37	238 Troutman LLC	75%	\$	848,951.90
15.38	239 Troutman LLC	50%	\$	551,906.67
15.39	242 Troutman LLC	75%	\$	704,391.65
15.40	247 Troutman LLC	50%	\$	513,086.88
15.41	252 Grand LLC	50%	\$	1,560,762.76
15.42	254 Palmetto Street LLC	100%	\$	794,692.42
15.43	259 Evergreen Realty LLC	100%	\$	1,979,282.94
15.44	271 Metropolitan LLC	58%	\$	8,150,899.38
15.45	273 Driggs LLC	50%	\$	1,026,648.78
15.46	273 Skillman St LLC	100%	\$	783,652.86
15.47	274 Jefferson LLC	50%	\$	984,945.70
15.48	277 Classon LLC	100%	\$	1,937,665.89
15.49	28 Wilson LLC	50%	\$	566,188.72
15.50	283 Nostrand Ave Realty LLC	50%	\$	555,036.23
15.51	30 Driggs LLC	50%	\$	514,815.77
15.52	300 Troutman LLC	90%	\$	562,236.63
15.53	305 Grand LLC	50%	\$	821,051.36
15.54	307 Devoe LLC	100%	\$	2,287,055.93

Debtor <u>All Year Holdings Limited</u> Name			e number 2	1-12051 (MG)
15.55	311 Melrose LLC	100%	\$	1,373,854.79
15.56	335 St. Nicholas LLC	100%	\$	1,850,966.25
15.57	360 Decatur LLC	67%	\$	778,106.37
15.58	3609 15th Avenue LLC	100%	\$	1,070,771.30
15.59	3611 15th Avenue LLC	50%	\$	520,860.60
15.60	378 Lewis LLC	100%	\$	2,319,487.43
15.61	392 St Marks LLC	50%	\$	2,694,626.89
15.62	401 Suydam LLC	50%	\$	326,269.22
15.63	430 Albee Square LLC	100%	\$	(4,559,748.00)
15.64	461 Park Place LLC	75%	\$	1,504,135.64
15.65	469 Park LLC	75%	\$	1,630,715.40
15.66	473 Park PI LLC	50%	\$	925,222.94
15.67	48 Wilson LLC	50%	\$	527,306.38
15.68	506 Dekalb LLC	100%	\$	2,029,185.21
15.69	54 Lewis LLC	100%	\$	995,603.92
15.70	57-59 Grand LLC	50%	\$	3,065,986.75
15.71	574 Broadway LLC	50%	\$	1,099,896.50
15.72	591 Franklin LLC	100%	\$	1,903,924.17
15.73	648 Myrtle Ave LLC	100%	\$	3,072,564.61
15.74	65 Kent Mezz LLC	100%	\$	2,342,872.83
15.75	654 Park Place LLC	50%	\$	1,114,924.51
15.76	679-681 Classon Avenue LLC	50%	\$	837,143.75
15.77	69 Stockholm Street LLC	50%	\$	651,128.39
15.78	690 Prospect Place LLC	50%	\$	1,341,820.66
15.79	694 Franklin Avenue LLC	50%	\$	876,069.47
15.80	697 Prospect Place LLC	100%	\$	1,052,201.56
15.81	71 Wilson LLC	50%	\$	572,744.62
15.82	716 Jefferson Ave LLC	50%	\$	935,516.55
15.83	778 Lincoln Place LLC	50%	\$	646,103.86
15.84	78 Havemeyer LLC	50%	\$	2,188,646.35
15.85	79 South 6th Street LLC	50%	\$	1,048,146.60
15.86	82 Jefferson LLC	50%	\$	1,923,042.19
15.87	871 Grand LLC	50%	\$	901,348.75
15.88	90 Wilson LLC	100%	\$	720,638.57
15.89	916 Madison St LLC	50%	\$	675,492.29
15.90	A&M Park Enterprises LLC	50%	\$	1,587,511.13

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Debtor	All Year Holdings Limited Name	Case number 21-12051 (MG)		
15.91	All Year Holdings LLC	100%	\$	124,427,739.00
15.92	Bedford Living LLC	50%	\$	780,319.02
15.93	Chester Holdings NY LLC	87%	\$	(2,292,790.63)
15.94	Dodworth Enterprise LLC	60%	\$	787,825.15
15.95	Grove Palace LLC	100%	\$	787,879.00
15.96	Gunther Apartments Corp	100%	\$	597,232.24
15.97	Harman Towers LLC	50%	\$	863,923.33
15.98	Hudson View Realty LLC	50%	\$	3,531,712.48
15.99	Knickerbocker St Holdings LLC	75%	\$	5,158,403.48
15.100	Lavan Equities LLC	50%	\$	559,068.96
15.101	Ralph & Ralph Properties LLC	50%	\$	1,228,427.68
15.102	The Henrica Group LLC	100%	\$	1,131,976.76
15.103	The Troutman Residence LLC	100%	\$	785,318.49
15.104	TLG North LLC	100%	\$	4,224,667.97
15.105	West Tremont Housing LLC	100%	\$	923,330.34
15.106	WWW 888 Realty Inc.	100%	\$	1,098,307.66
15.107	Y & M Management LLC	75%	\$	1,402,936.73
15.108	YG WV LLC	100%	\$	25,871,853.00
15.109	Lofts on Devoe LLC	50%	\$	-
	rnment bonds, corporate bonds, and other negonents not included in Part 1	otiable and non-ne	gotiable	

16.1. 16.2.

17. Total of Part 4 \$272,319,780.49

Add lines 14 through 16. Copy the total to line 83.

Part	5: Inventory, excluding agriculture assets					
18.	18. Does the debtor own any inventory (excluding agriculture assets)? ☑ No. Go to Part 6. □ Yes. Fill in the information below.					
	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest	

19. Raw materials

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Deb	otor <u>All Year Holdings</u> Name			Case number 21-12051 (MG)				
		MM / DD / YYYY	\$		\$			
20.	Work in progress							
		MM / DD / YYYY	\$		\$			
21.	Finished goods, include	ng goods held for resale						
		MM / DD / YYYY	\$		\$			
22.	Other inventory or supp	olies						
		MM / DD / YYYY	\$		\$			
23.	Total of Part 5				\$			
	Add lines 19 through 22. Copy the total to line 84.							
24.	Is any of the property li □ No. □ Yes.	sted in Part 5 perishable?						
25.	Has any of the property ☐ No.	listed in Part 5 been purchased wit	hin 20 days before the b	ankruptcy was filed?				
	☐ Yes. Book value	Valuation method	Cu	rrent value				
26.	Has any of the property ☐ No. ☐ Yes.	listed in Part 5 been appraised by a	professional within the	last year?				
Par	t 6: Farming and fish	ing-related assets (other than titled	motor vehicles and land)				
27.	Does the debtor own or	lease any farming and fishing-relat	ed assets (other than titl	ed motor vehicles and land	 d)?			
	⋈ No. Go to Part 7.☐ Yes. Fill in the inform	nation below.						
	General description		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest			
28.	Crops—either planted of	or harvested						
			\$		\$			
29.	Farm animals Examples	: Livestock, poultry, farm-raised fish			•			
30	Farm machinery and ed	uipment (Other than titled motor vehic	\$		\$			
00.		arpment (Strict than those motor verific	\$		\$			
31.	Farm and fishing suppl	ies, chemicals, and feed						
			\$		\$			
32.	Other farming and fishi	ng-related property not already liste	d in Part 6					
33.	Total of Part 6		\$		\$			
	Add lines 28 through 32.	Copy the total to line 85.			\$			
34.	□ No.	of an agricultural cooperative? ebtor's property stored at the cooperat	ive?					
	□ No. □ Yes.	,						

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35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed? No.	Deb	otor <u>All Year Holdings Limited</u> Name	Case number 21-12051 (MG)				
No. Veluation method Current value \$		Hame					
Yes. Book value \$	35.		n purchased withi	n 20 days before the ba	nkruptcy was filed?		
No. Yes.			luation method	Cu	rrent value \$		
No. Yes.	36.	Is a depreciation schedule available for any	of the property li	sted in Part 6?			
37. Has any of the property listed in Part 6 been appraised by a professional within the last year? No. Yes. No. Yes. No. Go to Part 8. Yes. Fill in the information below. General description Net book value of debtor's interest (Where available) Office furniture \$		□ No.	, , , ,				
No. Yes.		☐ Yes.					
Yes.	37.		n appraised by a p	professional within the I	ast year?		
38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles? Solution No. Go to Part 8. Yes. Fill in the information below. General description Net book value of debtor's interest (Where available) 79. Office furniture Solution Soluti							
38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles? Solution No. Go to Part 8. Yes. Fill in the information below. General description Net book value of debtor's interest (Where available) 79. Office furniture Solution Soluti							
No. Go to Part 8. Yes. Fill in the information below. Valuation method used debtor's interest (Where available) Valuation method used for current value of debtor's interest (Where available) S	Part	t 7: Office furniture, fixtures, and equipm	ent; and collectib	les			
General description Net book value of debtor's interest (Where available) 39. Office furniture \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	38.	Does the debtor own or lease any office fur	niture, fixtures, ed	quipment, or collectible	s?		
General description Net book value of debtor's interest (Where available) Office furniture \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$							
debtor's interest (Where available) 39. Office furniture \$ \$ \$ 40. Office equipment, including all computer equipment and communication systems equipment and software \$ \$ \$ 41. Office equipment, including all computer equipment and communication systems equipment and software \$ \$ \$ 42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles 42.1 \$ \$ \$ \$ 42.2 \$ \$ \$ 42.3 \$ \$ \$ 43. Total of Part 7 Add lines 39 through 42. Copy the total to line 86. 44. Is a depreciation schedule available for any of the property listed in Part 7? No. Yes. 45. Has any of the property listed in Part 7 been appraised by a professional within the last year?		Tes. I ill ill the illioinfation below.					
39. Office furniture \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$		General description					
\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$				(Where available)			
41. Office equipment, including all computer equipment and communication systems equipment and software \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	39.	Office furniture					
\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$				\$		\$	
41. Office equipment, including all computer equipment and communication systems equipment and software \$ \$ \$ 42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles 42.1 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	40.	Office fixtures				•	
communication systems equipment and software \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	44	Office and instruction of a constant		\$		\$	
42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles 42.1	41.						
artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles 42.1				\$		\$	
or baseball card collections; other collections, memorabilia, or collectibles 42.1\$ \$\$ \$\$ \$\$ \$	42.						
42.2\$\$\$\$\$\$							
42.3							
43. Total of Part 7 Add lines 39 through 42. Copy the total to line 86. 44. Is a depreciation schedule available for any of the property listed in Part 7? No. Yes. 45. Has any of the property listed in Part 7 been appraised by a professional within the last year? No.						\$	
Add lines 39 through 42. Copy the total to line 86. 44. Is a depreciation schedule available for any of the property listed in Part 7? No. Yes. 45. Has any of the property listed in Part 7 been appraised by a professional within the last year? No.		42.3		\$		\$	
44. Is a depreciation schedule available for any of the property listed in Part 7? □ No. □ Yes. 45. Has any of the property listed in Part 7 been appraised by a professional within the last year? □ No.	43.	Total of Part 7				\$	
 No. Yes. 45. Has any of the property listed in Part 7 been appraised by a professional within the last year? No. 		•					
Yes. 45. Has any of the property listed in Part 7 been appraised by a professional within the last year? No.	44.	-	of the property li	sted in Part 7?			
□ No.							
□ No.	15	Has any of the property listed in Port 7 has	n annraiged by a r	vrofossional within the l	ant year?		
□ Yes.	45.						
		☐ Yes.					
Part 8: Machinery, equipment, and vehicles	Part	Machinery, equipment, and vehicles					
46. Does the debtor own or lease any machinery, equipment, or vehicles?	46.	Does the debtor own or lease any machine	ry, equipment, or	vehicles?			
⋈ No. Go to Part 9.☐ Yes. Fill in the information below.							
General description Net book value of Valuation method used Current value of debtor's		General description		Net book value of	Valuation method used	Current value of debtor's	
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number) debtor's interest (Where available) for current value interest		Include year, make, model, and identification	numbers (i.e.,		for current value	interest	

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Case number 21-12051 (MG)

□ No. □ Yes.

Debtor

All Year Holdings Limited

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Part 9: Real property 54. Does the debtor own or lease any real property? No. Go to Part 10. Yes. Fill in the information below. 55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest **Description and location of property** Nature and extent Net book value of Valuation method Current value of debtor's Include street address or other description of debtor's interest debtor's interest used for current interest such as Assessor Parcel Number (APN), and in property value (Where available) type of property (for example, acreage, factory, warehouse, apartment or office building), if available. 55.1 735 BEDFORD AVENUE A/K/A 12 TENANT SPENCER STREET, BROOKLYN, NY 11205 55.2 55.3 55.5 55.6 56. Total of Part 9 Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88. 57. Is a depreciation schedule available for any of the property listed in Part 9? No. Yes. 58. Has any of the property listed in Part 9 been appraised by a professional within the last year? \boxtimes No. Yes. Part 10: Intangibles and intellectual property 59. Does the debtor have any interests in intangibles or intellectual property? No. Go to Part 11. Yes. Fill in the information below. **General description** Net book value of Valuation method used Current value of debtor's debtor's interest for current value interest (Where available) 60. Patents, copyrights, trademarks, and trade secrets Internet domain names and websites 61 62. Licenses, franchises, and royalties Customer lists, mailing lists, or other compilations Other intangibles, or intellectual property Goodwill 65. 66. Total of Part 10 Add lines 60 through 65. Copy the total to line 89.

Debtor

All Year Holdings Limited

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Case number 21-12051 (MG)

		Name
67.	Do	your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?
		No.
		Yes.
68.	ls t	here an amortization or other similar schedule available for any of the property listed in Part 10?
		No.
		Yes.
00		and the second list of the Boot 40 has a second and have second as the second of the second
69.	Has	s any of the property listed in Part 10 been appraised by a professional within the last year?
		No.
		Yes.
Part	11:	All other assets
69.		Yes.

70. Does the debtor own any other assets that have not yet been reported on this form?

☐ No. Go to Part 12.

Yes. Fill in the information below.

All Year Holdings Limited

Debtor

71. Notes receivable³

	Description (Name of Obligor)	Approximate Amount ⁴
71.1	Mercer Jordan Ventures LLC	\$3,608,918.36
71.2	JS Skillman NY LLC	\$5,353,790.33
71.3	1044 Flushing Avenue LLC	\$35,974.22
71.4	1055 Dean LLC	\$35,600.30
71.5	1136 Willoughby LLC	\$80,242.30
71.6	1221 Atlantic Avenue LLC	\$38,346.11
71.7	The Henrica Group LLC	\$46,718.51
71.8	273 Skillman LLC	\$298,621.56
71.9	277 Classon LLC	\$29,278.49
71.10	307 Devoe LLC	\$25,580.75
71.11	378 Lewis LLC	\$56,755.09
71.12	506 Dekalb LLC	\$101,524.63
71.13	54 Lewis LLC	\$28,700.53
71.14	141 Spencer LLC	\$507,151.61
71.15	1418 Putnam Avenue LLC	\$26,255.82
71.16	1420 Putnam Avenue LLC	\$23,271.19
71.17	143 N8 C3 Realty Investors LLC	\$154,036.56
71.18	Grove Palace LLC	\$46,106.13

³ THE DEBTOR HAS MADE INTERCOMPANY LOANS TO CERTAIN OF ITS SUBSIDIARIES. LOANS TO SUBSIDIARIES IN WHICH THE DEBTOR IS THE SOLE MEMBER HAVE A TOTAL OUTSTANDING BALANCE OF APPROXIMATELY \$3,203,890 AND LOANS TO SUBSIDIARIES IN WHICH THE DEBTOR IS NOT THE SOLE MEMBER HAVE A TOTAL OUSTANDING BALANCE OF APPROXIMATELY \$3,378,728.

⁴ THE APPROXIMATE AMOUNT OF EACH INTERCOMPANY LOAN HAS BEEN CALCULATED AS OF DECEMBER 28, 2021.

Debtor	All Year Holdings Limited Name	Case number 21-12051 (MG)
71.19	163 Troutman Realty LLC	\$3,721.47
71.20	166 Harman Realty LLC	\$9,982.15
71.21	169 Graham LLC	\$571,321.89
71.22	The Troutman Residence LLC	\$54,387.38
71.23	231 Jefferson LLC	\$13,375.22
71.24	233 Jefferson LLC	\$16,335.05
71.25	234-236 North 11th LLC	\$55,435.39
71.26	254 Palmetto Street LLC	\$35,010.27
71.27	259 Evergreen Realty LLC	\$58,539.71
71.28	311 Melrose LLC	\$19,777.64
71.29	3535 St. Nicholas LLC	\$50,486.17
71.30	3609 15th Avenue LLC	\$74,569.39
71.31	West Tremont LLC	\$211,089.00
71.32	591 Franklin LLC	\$169,930.06
71.33	648 Myrtle Ave LLC	\$202,873.13
71.34	65 Kent Avenue LLC	\$34,322.33
71.35	697 Prospect PI LLC	\$47,334.05
71.36	90 Wilson LLC	\$50,092.83
71.37	1000 Broadway LLC	\$432,957.68
71.38	101 Quincy LLC	\$49,241.76
71.39	1058 Bergen Street LLC	\$12,763.87
71.40	1088 Bedford Ave LLC	\$80,397.41
71.41	1159 Dean LLC	\$41,825.88
71.42	125 Leonard LLC & 133-135 Leonard LLC	\$37,555.09
71.43	132 Havemeyer St LLC	\$20,269.56
71.44	Bedford Living, LLC	\$17,904.93
71.45	136 Kingsland LLC	\$61,602.08
71.46	1361 Greene LLC	\$48,444.17
71.47	690 Prospect PI LLC	\$78,287.89
71.48	145 Driggs LLC	\$45,841.64
71.49	161 Meserole LLC	\$11,057.06
71.50	161 Troutman LLC	\$8,442.94
71.51	165 Central Avenue Realty LLC	\$25,001.76
71.52	170 Knickebocker LLC	\$1,070.67
71.53	188 South 3rd Street LLC	\$315,083.95
71.54	189 Menahan LLC	\$17,344.00
71.55	192 BSD Realty LLC	\$16,244.82
71.56	198 Scholes LLC	\$44,830.11

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Debtor	All Year Holdings Limited Name		Case number 21-12051 (MG)
71.57	212-214 Grand LLC	\$112,543.98	
71.58	215 Himrod LLC	\$53,076.72	
71.59	222 Stanhope II LLC	\$39,508.08	
71.60	226 Troutman LLC	\$47,040.13	
71.61	236 Meserole LLC	\$20,267.87	
71.62	239 Troutman LLC	\$30,294.69	
71.63	252 Grand LLC	\$50,431.40	
71.64	273 Driggs LLC	\$18,676.11	
71.65	274 Jefferson LLC	\$40,631.05	
71.66	28 Wilson LLC	\$24,038.17	
71.67	283 Nostrand Ave Realty LLC	\$39,870.27	
71.68	30 Driggs LLC	\$42,484.66	
71.69	300 Troutman LLC	\$26,972.23	
71.70	305 Grand LLC	\$43,881.60	
71.71	360 Decatur LLC	\$140,780.73	
71.72	78 Havemeyer LLC	\$69,211.46	
71.73	392 St Marks LLC	\$572.89	
71.74	401 Suydam LLC	\$19,218.47	
71.75	Lavan Equities LLC	\$24,946.32	
71.76	461 Park Place LLC	\$37,077.95	
71.77	48 Wilson LLC	\$30,717.21	
71.78	Knickerbocker St Holdings LLC	\$318,836.47	
71.79	574 Broadway LLC	\$14,801.77	
71.80	57-59 Grand St LLC	\$97,647.49	
71.81	A&M Park Place Enterprises LLC	\$137,068.64	
71.82	679 - 681 Classon Avenue LLC	\$50,399.01	
71.83	69 Stockholm Street LLC	\$72,198.14	
71.84	694 Franklin Avenue LLC	\$9,942.18	
71.85	716 Jefferson Ave LLC	\$54,029.53	
71.86	778 Lincoln Place LLC	\$285,378.11	
71.87	79 South 6th Street LLC	\$6,540.27	
71.88	871 Grand LLC	\$31,170.12	
71.89	916 Madison St LLC	\$32,716.38	
71.90	Evergreen Gardens I LLC	\$2,197,097.00	
		\$17,761,689.99 –	= \$17,761,689.99
		Total face amount	doubtful or uncollectible accounts

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

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Debt	or <u>All Year Holdin</u> Name	gs Limited	Case number 21-12051 (MG)		
			Tax year		
			Tax year Tax year		
73.	Interests in insurance	e policies or annuities		Current Value of Debter's	
	Insurance Compan	y Insurance Policy No.		Current Value of Debtor's Interest	
73.1.	LLOYDS OF LOND	DON B0595FD1657802021		UNDETERMINED	
74.	Causes of action aga has been filed)	ninst third parties (whether or not a laws	uit		
		S LIMITED, INDIVIDUALLY AND ON BEHA BRAHAM GRUNHUT AND DEVOE RESIDE	ALF OF LOFTS ON DEVOE LLC V. ABRAHAM ENCE LLC	UNDETERMINED	
	Nature of claim	QUIET TITLE ACTION		ONDETERMINALD	
	Amount requested	UNDETERMINED			
		d unliquidated claims or causes of actior ng counterclaims of the debtor and right			
	YOEL GOLDMAN, ET CASE NUMBER 19-23		EX NUMBER 518781/2020 & 503207/2021 &	\$4,700,000.00	
	Nature of claim	SETTLEMENT AGREEMENT DATED 0	08/30/2021	, , ,	
	Amount requested	\$4,700,000.00			
76.	Trusts, equitable or f	uture interests in property			
			_	\$	
	Other property of any country club members	y kind not already listed Examples: Seaso	on tickets,		
			_ -	\$ \$	
78.	Total of Part 11.			\$22,461,689.99	
	Add lines 71 through 7	77. Copy the total to line 90.		Ψ22,401,000.00	
79.	Has any of the prope ⊠ No. □ Yes.	rty listed in Part 11 been appraised by a	professional within the last year?		
Part	12:				

In Part 12 copy all of the totals from the earlier parts of the form.

	Type of property	Current value of personal property	Current value of real property
80. C	ash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$4,022,861.00	
81. D	eposits and prepayments. Copy line 9, Part 2.	\$11,964,046.27	
82. A	ccounts receivable. Copy line 12, Part 3.	\$ <u>0</u>	
83. In	vestments. Copy line 17, Part 4.	<u>\$272,319,780.49</u>	
84. In	ventory. Copy line 23, Part 5.	\$ <u>0</u>	
85. F a	arming and fishing-related assets. Copy line 33, Part 6.	\$ <u>0</u>	

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Deb	tor <u>All Year Holdings Limited</u> Name	Case number 21-12051 (MG)		
86.	Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$ <u>0</u>		
87.	Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$ <u>0</u>		
88.	Real property. Copy line 56, Part 9	→	\$ <u>0</u>	
89.	Intangibles and intellectual property. Copy line 66, Part 10.	\$ <u>0</u>		
90.	All other assets. Copy line 78, Part 11.	<u>\$22,461,689.99</u>		
91.	Total. Add lines 80 through 90 for each column	\$310,768,377.75 + 91b	\$ <u>0</u>	
92.	Total of all property on Schedule A/B. Lines 91a + 91b = 92			\$310,768,377.75

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Fill in this information to identify the case:
Debtor name: All Year Holdings Limited
United States Bankruptcy Court for the: Southern District of New York (State)
Case number (If known): 21-12051 (MG)

Do any creditors have claims secured by debtor's property?

☑ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as	complete	and	accurate	as	possible.

_	 c. Check this box and submit page es. Fill in all of the information below 	e 1 of this form to the court with debtor's other schedules. De bw.	btor has nothing else to	report on this form.
2. List in	List Creditors Who Have Secur alphabetical order all creditors d claim, list the creditor separately	who have secured claims. If a creditor has more than one	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
	tor's name RIM CHESTER LENDER, LLC	Describe debtor's property that is subject to a lien DEBTOR'S 86.5% INTEREST IN CHESTER HOLDINGS NY LLC	\$10,000,000.00	\$12,170,000.00 ¹
	tor's mailing address AMILTON AVENUE, STE 1110			
WHITI	E PLAINS, NY 10601	Describe the lien PLEDGE OF EQUITY IN DEBTOR'S SUBSIDIARY		
	tor's email address, if known @downtownlp.com	Is the creditor an insider or related party?		
Last 4 numb	debt was incurred 02/26/2018 4 digits of account er ultiple creditors have an	✓ Yes Is anyone else liable on this claim? □ No ✓ Yes. Fill out Schedule H: Codebtors (Official Form 206H) As of the petition filing date, the claim is:		
intere ☑ □	st in the same property? No Yes. Specify each creditor, including this creditor, and its relative priority.	Check all that apply. ☑ Contingent ☑ Unliquidated ☑ Disputed		

Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional \$10,000,000.00

Page, if any.

 $^{^{1}}$ NO APPRAISAL OF THE PROPERTY HAS BEEN CONDUCTED; THE VALUE LISTED ABOVE REFLECTS THE PURCHASE PRICE OF THE UNDERLYING PROPERTY.

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Part 2:	List Others to Be Notified for a Debt Already Listed in Part 1		
List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.			
If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.			
		On which line in Part 1 did you enter the	Last 4 digits of account number for this entity
Name and a	address	related creditor?	,
COOPERM.	AN LESTER MILLER CARUS LLP		
1129 NORT	HERN BOULEVARD, SUITE 402	Line 2.1	<u> </u>
MANHASSE	ET, NEW YORK 11030		

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Fill in this information to identify the case:
Debtor: All Year Holdings Limited
United States Bankruptcy Court for the: Southern District of New York
(State) Case number (if known): <u>21-12051 (MG)</u>

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Pai	t 1: List All	Creditors with PRIORITY Unse	ecured Claims		
1.	No. Go to P		(See 11 U.S.C. § 507).		
	☐ Yes. Go to	line 2.			
2.			Insecured claims that are entitled to priority in fill out and attach the Additional Page of Part 1.	whole or in part.	If the debtor has
2.1	Priority credit	tor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Total claim	Priority amount
			☐ Contingent		
	Date or dates	debt was incurred	☐ Unliquidated		
	Last 4 digits o	f account	☐ Disputed		
	number		Basis for the claim:		
		subsection of PRIORITY	Is the claim subject to offset?		
	unsecureu cia	im: 11 U.S.C. § 507(a) ()	□ No		
			☐ Yes		
2.2	Priority credit	tor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.		
	Date or dates	debt was incurred	☐ Contingent		
	Last 4 digits o	f account	☐ Unliquidated		
	number		☐ Disputed		
		subsection of PRIORITY im: 11 U.S.C. § 507(a) ()	Basis for the claim:		
			Is the claim subject to offset?		
			□ No		
			☐ Yes		
2.3	Priority credit	tor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.		
	Date or dates	debt was incurred	☐ Contingent		
	Last 4 digits o	· · · · · · · · · · · · · · · · · · ·	☐ Unliquidated		
	number		☐ Disputed		
		subsection of PRIORITY	Basis for the claim:		
	unsecured cla	im: 11 U.S.C. § 507(a) ()	Is the claim subject to offset?		
			□ No		
			☐ Yes		

Part	Part 2: List All Creditors with NONPRIORITY Unsecured Claims			
	nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.1			
			Amount of claim	
3.1	Nonpriority creditor's name and mailing address <u>ABRAHAM WURZBERGER</u> 12 SPENCER STREET, 3 RD FL	As of the petition filing date, the claim is: Check all that apply. ✓ Contingent ✓ Unliquidated	UNKNOWN	
	BROOKLYN, NY 11205	☑ Disputed Basis for the claim: <u>INDEMNITY CLAIM</u>		
	Date or dates debt was incurred N/A Last 4 digits of account number	Is the claim subject to offset? ☐ No		
3.2	Nonpriority creditor's name and mailing address	☐ Yes As of the petition filing date, the claim is:	UNKNOWN	
3.2	ASSAF RAVID	Check all that apply.	CIVICIONIN	
	12 SPENCER STREET, 3 RD FL	☑ Contingent		
	BROOKLYN, NY 11205	☑ Unliquidated		
		☑ Disputed		
	Date or dates debt was incurred <u>N/A</u>	Basis for the claim: <u>INDEMNITY CLAIM</u>		
	Last 4 digits of account number	Is the claim subject to offset? ☑ No		
		☐ Yes		
3.3	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN	
0.0	AYALA RESNIK DOTAN	Check all that apply.		
	5 MAZAL MOZNAIM	☑ Contingent		
	HOD HASHARON, ISRAEL 4536107	✓ Unliquidated✓ Disputed		
		Basis for the claim: INDEMNITY CLAIM		
	Date or dates debt was incurred N/A	Is the claim subject to offset?		
	Last 4 digits of account number	✓ No		
		☐ Yes		
3.4	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN	
	BENZION REINHOLD	Check all that apply.		
	1437 41 ST STREET	☑ Contingent☑ Unliquidated		
	BROOKLYN, NY 11218	☑ Disputed		
	Date or dates debt was incurred $\underline{N/A}$	Basis for the claim: INDEMNITY CLAIM		
	Last 4 digits of account number	Is the claim subject to offset? ☐ No		
2.5	N	☐ Yes	IDWANOWAL	
3.5	Nonpriority creditor's name and mailing address BLANK ROME LLP	As of the petition filing date, the claim is: Check all that apply.	UNKNOWN	
	1271 AVENUE OF THE AMERICAS	☐ Contingent		
	NEW YORK, NEW YORK 10020	☑ Unliquidated		
	NEW TORK, NEW TORK 10020	☑ Disputed		
	n	Basis for the claim: <u>LEGAL FEES</u>		
	Date or dates debt was incurred <u>VARIOUS</u>	Is the claim subject to offset? ☑ No		
	Last 4 digits of account number	□ Yes		
3.6	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$ <u>3,600,000.00</u>	
	DCP KINGS POINTS LLC	Check all that apply.		
	360 HAMILTON AVENUE, SUITE 1110	☑ Contingent		
	WHITE PLAINS, NEW YORK 10601	☑ Unliquidated☑ Disputed		
	Date or dates debt was incurred <u>04/23/2018</u>	Basis for the claim: MEZZANINE LOAN		
	Last 4 digits of account number	GUARANTY		
		Is the claim subject to offset? ☑ No		
		☐ Yes		

 $^{^{\}rm I}$ UNSECURED CLAIM AMOUNTS FOR MISHMERET TRUST COMPANY LTD. ARE AS OF DECEMBER 13, 2021 AND WERE CONVERTED FROM ILS TO USD ON THE SAME DATE.

3.7	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
	DORON ROZENBLUM	Check all that apply.	
	23 MENACHEM BEGIN ROAD	☑ Contingent	
	TEL AVIV, ISRAEL 6618356	☑ Unliquidated	
		☑ Disputed	
	Date or dates debt was incurred N/A	Basis for the claim: INDEMNITY CLAIM	
	Last 4 digits of account number	Is the claim subject to offset?	
		□ No	
		☐ Yes	
3.8	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$ <u>56,900,000.00</u>
	DOWNTOWN CAPITAL PARTNERS, LLC	Check all that apply.	
	360 HAMILTON AVENUE, SUITE 1110	☑ Contingent	
	WHITE PLAINS, NEW YORK 10601	☑ Unliquidated	
		☑ Disputed	
	Date or dates debt was incurred 12/05/2018	Basis for the claim: PREFERRED	
	Last 4 digits of account number	EQUITY GUARANTY	
		Is the claim subject to offset?	
		☑ No	
20	N	☐ Yes	LNIZNOWN
3.9	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	UNKNOWN
	EHUD EREZ	Check all that apply. ☑ Contingent	
	<u>5 KALMAN MAGEN</u>	☑ Unliquidated	
	TEL AVIV, ISRAEL 6107077	☑ Disputed	
	Date or dates debt was incurred N/A	Basis for the claim: <u>INDEMNITY CLAIM</u>	
	Last 4 digits of account number	Is the claim subject to offset?	
	Last 4 digits of account number	□ No	
		□ Yes	
3.10	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
3.10	EPHRAIM DIAMOND	Check all that apply.	CIVILIVO WIV
		✓ Contingent	
	12 SPENCER STREET, 3 RD FL	☑ Unliquidated	
	BROOKLYN, NY 11205	☑ Disputed	
	Date or dates debt was incurred N/A	Basis for the claim: INDEMNITY CLAIM	
	Last 4 digits of account number	Is the claim subject to offset?	
		☑ No	
		☐ Yes	
3.11	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
	HENA KUPCZYK	Check all that apply.	
	12 SPENCER STREET, 4TH FL	☑ Contingent	
	BROOKLYN, NY 11205	☑ Unliquidated	
	<u> </u>	☑ Disputed	
	Date or dates debt was incurred N/A	Basis for the claim: <u>INDEMNITY CLAIM</u>	
	Last 4 digits of account number	Is the claim subject to offset?	
		□ No	
-		☐ Yes	AD VID A COURT
3.12	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
	ISRAEL DAVID FRIEDMAN	Check all that apply.	
	12 SPENCER STREET, 4TH FL	☑ Contingent☑ Unliquidated	
	BROOKLYN, NY 11205	☑ Disputed	
	Date or dates debt was incurred N/A	☐ Liquidated and neither contingent nor	
		disputed	
	Last 4 digits of account number	Basis for the claim: INDEMNITY CLAIM	
		Is the claim subject to offset?	
		□ No	
		☐ Yes	
3.13	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
5.15	JOEL BIRAN	Check all that apply.	
		✓ Contingent	
	1105 CLUB HOUSE ROAD	☑ Unliquidated	
	GLADWYNE, PA 19035	☑ Disputed	
	Date or dates debt was incurred N/A	Basis for the claim: INDEMNITY CLAIM	

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	Last 4 digits of account number	Is the claim subject to offset? ☑ No □ Yes	
3.14	Nonpriority creditor's name and mailing address JOEL GREENFELD	As of the petition filing date, the claim is: Check all that apply. ✓ Contingent ✓ Unliquidated ✓ Disputed	UNKNOWN
	Date or dates debt was incurred N/A	Basis for the claim: <u>INDEMNITY CLAIM</u>	
	Last 4 digits of account number	Is the claim subject to offset?	
		□ No □ Yes	
3.15	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
	MICHAEL MAROM BRIKMAN	Check all that apply.	
	9 USHA	✓ Contingent✓ Unliquidated	
	TEL AVIV, ISRAEL 6939209	☑ Disputed	
	Date or dates debt was incurred $\underline{N/A}$	Basis for the claim: <u>INDEMNITY CLAIM</u>	
	Last 4 digits of account number	Is the claim subject to offset? ☐ No ☐ Yes	
3.16	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
	MIRIAM REINHOLD	Check all that apply.	
	<u>1437 41ST STREET</u>	✓ Contingent✓ Unliquidated	
	BROOKLYN, NY 11218	☑ Disputed	
	Date or dates debt was incurred N/A	Basis for the claim: <u>INDEMNITY CLAIM</u>	
	Last 4 digits of account number	Is the claim subject to offset?	
		□ No	
3.17	Nonpriority creditor's name and mailing address	☐ Yes As of the petition filing date, the claim is:	ILS 440,161,597
3.17	Troughtority creditor's name and maning address	_	(\$141,941,824)
	MISHMERET TRUST COMPANY LTD.	Check all that apply.	
	OF 48 DERECH MENCHAEM BEGIN	☐ Contingent ☐ Unliquidated	
	TEL AVIV-YAFO, ISRAEL 6618003	☐ Disputed	
	Date or dates debt was incurred <u>12/25/2016</u>	Basis for the claim: <u>SERIES B</u>	
	Last 4 digits of account number	DEBENTURES	
		Is the claim subject to offset?	
		□ No ☑ Yes	
3.18	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	
	MISHMERET TRUST COMPANY LTD.	Check all that apply.	$($206,903,215)^2$
	OF 48 DERECH MENCHAEM BEGIN	☐ Contingent	
	TEL AVIV-YAFO, ISRAEL 6618003	☐ Unliquidated	
	Date or dates debt was incurred <u>02/19/2017</u>	☐ Disputed	
	Last 4 digits of account number	Basis for the claim: <u>SERIES C</u> <u>DEBENTURES</u>	
		Is the claim subject to offset?	
		□ No	
3.19	Nonpriority creditor's name and mailing address	✓ Yes As of the petition filing date, the claim is:	ILS 562,912,019
5.17			(\$181,525,965)
	MISHMERET TRUST COMPANY LTD.	Check all that apply.	
	OF 48 DERECH MENCHAEM BEGIN TEL AVIV-YAFO, ISRAEL 6618003	☐ Contingent ☐ Unliquidated	
		☐ Disputed	

 $^{^2}$ THE SERIES C DEBENTURES WERE SECURED BY A MORTGAGE DELIVERED BY A SUBSIDIARY OF THE DEBTOR, WHICH JOINTLY OWNS A PROPERTY LOCATED IN BROOKLYN, NEW YORK, KNOWN AS THE WILLIAM VALE. THE MORTGAGE SECURED BY THE WILLIAM VALE WAS MADE IN FAVOR OF THE DEBTOR AND FURTHER SECURED BY A COLLATERAL ASSIGNMENT OF SUCH MORTGAGE IN FAVOR OF THE SERIES C DEBENTURES WHICH WAS SUBSEQUENTLY ASSIGNED IN MARCH, 2021 TO MISHMERET TRUST COMPANY LTD., AS TRUSTEE FOR THE SERIES C DEBENTURES.

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Pg 24<sup>Called Microbial Pg 24<sup>Called Microbial Pg 24^{Called Microbial Pg 24}

Pg 24^{Called Microbial Pg 24^{Ca}}</sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup></sup>

	Date or dates debt was incurred <u>06/27/2017</u> Last 4 digits of account number	Basis for the claim: SERIES D DEBENTURES Is the claim subject to offset? □ No □ Yes	
3.20	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	ILS 106,433,061 (\$34,322,174) ³
	MISHMERET TRUST COMPANY LTD. OF 48 DERECH MENCHAEM BEGIN TEL AVIV-YAFO, ISRAEL 6618003 Date or dates debt was incurred 02/04/2018 Last 4 digits of account number	Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: SERIES E DEBENTURES Is the claim subject to offset? ☐ No ☑ Yes	(\$37,322,177)
3.21	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
	MOSHE GIDANSKY 12 ABA HILLEL RAMAT GAN, ISRAEL 5250606	 Check all that apply. ✓ Contingent ✓ Unliquidated ✓ Disputed 	
	Date or dates debt was incurred $\underline{N\!/\!A}$	Basis for the claim: <u>INDEMNITY CLAIM</u>	
	Last 4 digits of account number	Is the claim subject to offset? ☐ No ☐ Yes	
3.22	Nonpriority creditor's name and mailing address MREF REIT LENDER 9 LLC 60 COLUMBUS CIRCLE, 20 TH FLOOR NEW YORK, NY 10023	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	UNKNOWN
	Date or dates debt was incurred 02/12/2019 Last 4 digits of account number	☑ Disputed Basis for the claim: <u>CLAIMS RELATED</u> <u>TO MEZZANINE LOAN</u>	
		Is the claim subject to offset? ☐ No ☑ Yes	
3.23	Nonpriority creditor's name and mailing address NETTA BEN ARI PESCH 2 MEVO GAATON TEL AVIV, ISRAEL 6930027	As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed	UNKNOWN
	Date or dates debt was incurred N/A Last 4 digits of account number	Basis for the claim: <u>INDEMNITY CLAIM</u> Is the claim subject to offset?	
		□ No □ Yes	The Party of the Control of the Cont
3.24	Nonpriority creditor's name and mailing address PUBLIC REPRESENTATIVES (REGISTERED NGO) C/O AMIT MANOR - YUKI SHEMESH,	As of the petition filing date, the claim is: Check all that apply. ☑ Contingent ☑ Unliquidated ☑ Disputed	UNKNOWN
	LAWYERS HA'ARBAA TOWERS	Basis for the claim: SECURITIES CLASS ACTION	
	28 HA'ARBAA STREET, 27TH FLOOR TEL AVIV-YAFO, ISRAEL 6473925	Is the claim subject to offset? ✓ No	
	Date or dates debt was incurred $\underline{04/16/2020}$	☐ Yes	
	Last 4 digits of account number		- ADVANCE OF THE CONTROL OF THE CONT
3.25	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN

³ PURSUANT TO THE JOINT CHAPTER 11 PLAN OF EVERGREEN GARDENS MEZZ LLC, EVERGREEN GARDENS I LLC, AND EVERGREEN GARDENS II LLC, WHICH BECAME EFFECTIVE AND WAS SUBSTANTIALLY CONSUMMATED ON DECEMBER 2, 2021, THE HOLDERS OF THE ALLOWED SERIES E BOND CLAIMS RECEIVED A DISTRIBUTION FROM EVERGREEN GARDENS II LLC ON ACCOUNT OF SUCH ALLOWED CLAIMS. THE CLAIM AMOUNT PROVIDED HEREIN REFLECTS THE SERIES E BONDHOLDERS' DEFICIENCY CLAIM AGAINST THE DEBTOR, AS A CO-OBLIGOR UNDER THE SERIES E BONDS. THE SERIES E BONDHOLDERS, HOWEVER, HAVE INDICATED THAT THEY MAY ASSERT A CLAIM AGAINST THE DEBTOR FOR ALL PRINCIPAL AND UNPAID INTEREST ON THE SERIES E BONDS.

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3.26	RAVIT SHTROZER KYRIAT ATIDIM, BLDG. 4 P.O.B. 58143 ISRAEL 6158002 Date or dates debt was incurred N/A Last 4 digits of account number Nonpriority creditor's name and mailing address RON ELAZAR KLIENFELD 39 HAMESILA HERTZELIA, ISRAEL 4658043	Check all that apply. ✓ Contingent ✓ Unliquidated ✓ Disputed Basis for the claim: INDEMNITY CLAIM Is the claim subject to offset? ☐ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. ✓ Contingent ✓ Unliquidated ☑ Disputed	UNKNOWN
	Date or dates debt was incurred N/A Last 4 digits of account number	Basis for the claim: INDEMNITY CLAIM Is the claim subject to offset? ✓ No	
3.27	Nonpriority creditor's name and mailing address RONEN MATMON 13 BEIT HILEL RAMAT GAN, ISRAEL 5240413 Date or dates debt was incurred N/A Last 4 digits of account number	 Yes As of the petition filing date, the claim is: Check all that apply. ✓ Contingent ✓ Unliquidated ✓ Disputed Basis for the claim: INDEMNITY CLAIM Is the claim subject to offset? 	UNKNOWN
		□ No □ Yes	
3.28	Nonpriority creditor's name and mailing address SHACHAR GROUP LTD C/O AMIT MANOR - YUKI SHEMESH, LAWYERS HA'ARBAA TOWERS 28 HA'ARBAA STREET, 27TH FLOOR TEL AVIV-YAFO, ISRAEL 6473925 Date or dates debt was incurred 12/01/2020 Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. ✓ Contingent ✓ Unliquidated ✓ Disputed Basis for the claim: SECURITIES CLASS ACTION Is the claim subject to offset? ✓ No ☐ Yes	UNKNOWN
3.29	Nonpriority creditor's name and mailing address SHAUL SCHNEIDER 2 HAKISHON, RAANANA ISRAEL 43266146 Date or dates debt was incurred N/A Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: INDEMNITY CLAIM Is the claim subject to offset?	UNKNOWN
	Last 4 digits of account number	✓ No ☐ Yes	
3.30	Nonpriority creditor's name and mailing address TAZ PARTNERS LLC 22 PLEASANT VALLEY RIDGE ROAD SPRING VALLEY, NEW YORK 10977 Date or dates debt was incurred 12/10/2020 Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. ✓ Contingent ✓ Unliquidated ✓ Disputed Basis for the claim: CONFESSION OF JUDGMENT Is the claim subject to offset?	\$ <u>37,870,000</u> ⁴
3.31	Nonpriority creditor's name and mailing address	 □ No ☑ Yes As of the petition filing date, the claim is:	UNKNOWN

 $^{^4}$ PRIOR TO THE DATE HEREOF, A CONFESSION OF JUDGMENT IN FAVOR OF TAZ PARTNERS LLC WAS UNILATERALLY ENTERED INTO BY THE YOEL GOLDMAN ON BEHALF OF THE DEBTOR. ON DECEMBER 9, 2021, A JUDGMENT IN THE AMOUNT OF \$37,870,000 IN CONNECTION WITH THAT CERTAIN CONFESSION OF JUDGMENT WAS ENTERED BY THE CLERK FOR THE KINGS COUNTY SUPREME COURT.

	YIZHAR SHIMONI 12 SPENCER STREET, 3RD FL BROOKLYN, NY 11205 Date or dates debt was incurred N/A Last 4 digits of account number	Check all that apply. ☑ Contingent ☑ Unliquidated ☑ Disputed Basis for the claim: INDEMNITY CLAIM Is the claim subject to offset? ☐ No ☐ Yes	
3.32	Nonpriority creditor's name and mailing address YOEL BLUM	As of the petition filing date, the claim is: Check all that apply.	UNKNOWN
	22 JON LEIF LANE	✓ Contingent	
	CHESTNUT RIDGE, NY 10977	✓ Unliquidated✓ Disputed	
	Date or dates debt was incurred N/A	Pagis for the claims INDEMNITY CLAIM	
	Date of dates dept was incurred N/A	Basis for the claim: <u>INDEMNITY CLAIM</u>	
	Last 4 digits of account number	Is the claim subject to offset?	
		Is the claim subject to offset? ☐ No	
2 22	Last 4 digits of account number	Is the claim subject to offset? ☐ No ☐ Yes	LINIVNOWN
3.33	Last 4 digits of account number	Is the claim subject to offset? ☐ No ☐ Yes As of the petition filing date, the claim is:	UNKNOWN
3.33	Nonpriority creditor's name and mailing address YOEL GOLDMAN	Is the claim subject to offset? □ No □ Yes As of the petition filing date, the claim is: Check all that apply. ☑ Contingent	UNKNOWN
3.33	Last 4 digits of account number	Is the claim subject to offset? ☐ No ☐ Yes As of the petition filing date, the claim is: Check all that apply.	UNKNOWN
3.33	Nonpriority creditor's name and mailing address YOEL GOLDMAN 141 SKILLMAN STREET	Is the claim subject to offset? □ No □ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated	UNKNOWN
3.33	Nonpriority creditor's name and mailing address YOEL GOLDMAN 141 SKILLMAN STREET BROOKLYN, NY 11205	Is the claim subject to offset? □ No □ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed	UNKNOWN

Pa	Part 3: List Others to Be Notified About Unsecured Claims		
4.	collection agencies, assignees of claims listed above, a	n Parts 1 and 2, do not fill out or submit this page. If	-
	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	AKIN GUMP ATTN: FRANK REDDICK, ESQ.	- LINES 3.6 & 3.8	
	1999 AVENUE OF THE STARS, SUITE 600 LOS ANGELES, CA 90067	— □ Not listed. Explain	
4.2	BLANK ROME LLP ATTN: STEPHEN E. TISMAN, ESO.	- LINE 3.5	
	1271 AVENUE OF THE AMERICAS NEW YORK, NEW YORK 10020	□ Not listed. Explain	
4.3	CHAPMAN & CUTLER LLP ATTN: MICHAEL FRIEDMAN, ESQ.	LINES 3.17 THROUGH 3.20	
	1270 SIXTH AVENUE NEW YORK, NY 10020	_	
4.4	GOODWIN PROCTER LLP ATTN: KIZZY L. JARASHOW, ESQ.	- LINE 2 22	
	620 EIGHTH AVENUE NEW YORK, NY 10018	 ─ Not listed. Explain 	
4.5	LIPSIUS-BENHAIM LAW ATTN: IRA LIPSIUS, ESQ.	LINE 3.30	
	80-02 KEW GARDENS BLVD., SUITE 1030 KEW GARDENS NY 11415	☐ Not listed. Explain	

Part 4:	Total Amounts of the Priority and Nonpriority Unsecured Claims			
5. Add the amounts of priority and nonpriority unsecured claims.				
				Total of claim amounts
5a. Tota	claims from Part 1	5a.		\$ <u>0</u>
5b Tota	claims from Part 2	5b.	+	\$ <u>663,063,178</u>
5c Tota	of Parts 1 and 2	5c.		\$662.062.179
				\$663,063,178

Fill in this information to identify the case:		
Debtor name: All Year Holdings Limited		
United States Bankruptcy Court for the: Southern District of New York		
(State)		
Case number (<i>If known</i>): <u>21-12051 (MG)</u>	Chapter 11	

amended filing

Official Form 206G Schedule G: Executory Contracts and Unexpired Leases

12/15

Ве	as complete and accurate as possi	ible. If more space is needed, copy and	attach the additional page, numbering the entries consecutively.			
1.	Does the debtor have any executory contracts or unexpired leases?					
	 □ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form. ☑ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B). 					
2.	List all contracts and unexpired	leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease			
	State what the contract or lease is for and the nature of the	OFFICE LEASE - 735 BEDFORD AVE.	735 BEDFORD LLC (LANDLORD)			
2.1	debtor's interest	AKA 12 SPENCER ST, 3 RD FLOOR, BROOKLYN, NY 11205 - TENANT	ATTN: MARK NUSSBAUM			
	State the term remaining	TERMINATION DATE ON 05/01/2022	225 BROADWAY, 39 TH FLOOR, NEW YORK, NY 10007			
	List the contract number of any government contract					
	State what the contract or lease is for and the nature of the debtor's interest	CRO SERVICES AGREEMENT -	CIRCLE INVESTMENTS LLC			
2.2		HIRING AGENT	245 EAST 58 TH STREET			
	State the term remaining	N/A; 30-DAYS NOTICE TO TERMINATE	NEW YORK, NEW YORK 10022			
	List the contract number of any government contract					
	State what the contract or lease	ENGAGEMENT AGREEMENT FOR	ARBEL CAPITAL ADVISORS LLC			
2.3	is for and the nature of the debtor's interest	ARO SERVICES – HIRING AGENT	4 WAVERLY PLACE			
	State the term remaining	N/A; 30-DAYS NOTICE TO TERMINATE	LAWRENCE, NEW YORK 11559			
	List the contract number of any government contract					
	State what the contract or lease	PRIMARY DIRECTOR'S AND	LLOYDS OF LONDON			
2.4	is for and the nature of the debtor's interest	OFFICER'S LIABILITY INSURANCE – INSURED – POLICY NO. B0595FD165780202	ATTENTION: LEGAL DEPARTMENT			
	State the term remaining	TERMINATION DATE ON 06/17/2022	280 PARK AVENUE, EAST TOWER			
	List the contract number of any government contract		25 TH FLOOR, NEW YORK, NY 11017			
	go rommont contract					

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De	ebtor <u>All Year Holdings Limited</u> Name	Cas	se number 21-12051 (MG)
2.5	State what the contract or lease is for and the nature of the debtor's interest	EXCLUSIVE AGREEMENT - RECAPITALIZATION AGREEMENT (AS AMENDED)	MERIDIAN CAPITAL GROUP LLC 1 BATTERY PARK PLAZA, 26 TH FLOOR
	State the term remaining	TERMINATION DATE ON 12/24/2021	NEW YORK, NEW YORK 10004
	List the contract number of any government contract		
2.6	State what the contract or lease is for and the nature of the debtor's interest	EXCLUSIVE BROKERAGE AGREEMENT – FINANCING (AS AMENDED)	MERIDIAN CAPITAL GROUP LLC 1 BATTERY PARK PLAZA, 26 TH FLOOR
	State the term remaining	TERMINATION DATE ON 12/24/2021	NEW YORK, NEW YORK 10004
	List the contract number of any government contract		
2.7	State what the contract or lease is for and the nature of the debtor's interest	ADMINISTRATIVE SERVICES AGREEMENT	ALL YEAR MANAGEMENT LLC 199 LEE AVENUE, #693
	State the term remaining	N/A; 90-DAYS NOTICE TO TERMINATE OR DATE THAT DEBTOR HAS NO OUTSTANDING DEBENTURES IN ISRAEL, THE EARLIER THEREOF	BROOKLYN, NEW YORK 11211
	List the contract number of any government contract		

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Fill in this information to identify the case:
Debtor name: All Year Holdings Limited
United States Bankruptcy Court for the: Southern District of New York (State)
Case number (<i>If known</i>): <u>21-12051 (MG)</u>

Check if this an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1.	Does the debtor have a	ny codebtors?					
	 No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form. Yes. 						
2.	In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.						
	Column 1: Codebtor		Column 2: Creditor				
	Name	Mailing address			Name	Check all schedul that apply:	es
2.1	YOEL GOLDMAN	141 SKILLMAN STREET Street BROOKLYN City	NY State	11205 Zip Code	PILGRIM CHESTER LENDER, LLC; DCP KINGS POINT LLC; DOWNTOWN CAPITAL PARTNERS, LLC; MREF REIT LENDER 9 LLC; TAZ PARTNERS, LLC; PUBLIC REPRESENTATIVES (REGISTERED NGO); SHACHAR GROUP LTD	⊠ D ⊠ E/F □ G	
2.2	ALL YEAR HOLDINGS LLC	199 LEE AVENUE, #693 Street BROOKLYN City	NY State	11221 Zip Code	DOWNTOWN CAPITAL PARTNERS, LLC	□ D ⊠ E/F □ G	
2.3	ALL YEAR HOLDINGS COMMON LLC	199 LEE AVENUE, #693 Street BROOKLYN City	NY State	11221 Zip Code	DOWNTOWN CAPITAL PARTNERS, LLC	□ D ⊠ E/F □ G	
2.4	GREENS AT CHESTER LLC	65 STEUBEN STREET Street BROOKLYN City	NY State	11205 Zip Code	PILGRIM CHESTER LENDER, LLC	⊠ D □ E/F □ G	
2.5	<u>JEHUDA LANDAU</u>	104 HEWES STREET Street BROOKLYN City	NY State	11249 Zip Code	PILGRIM CHESTER LENDER, LLC	⊠ D □ E/F □ G	
2.6	SAMUEL LANDAU	103 DIVISION AVENUE Street BROOKLYN City	NY State	11249 Zip Code	PILGRIM CHESTER LENDER, LLC	⊠ D □ E/F □ G	
2.7	CHAIM SCHWARTZ	19 PRAG BOULEVARD, #20: Street MONROE City	2 NY State	10950 Zin Code	PILGRIM CHESTER LENDER, LLC	⊠ D □ E/F □ G	

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Debtor All Year Holdings Limited Case number 21-12051 (MG) Name 2.8 **CHESTER HOLDINGS** 199 LEE AVENUE, #693 PILGRIM CHESTER \boxtimes D LENDER, LLC NY LLC Street E/F G **BROOKLYN** 11249 State City Zip Code 2.9 YANKIE ROCHLITZ 26 HEYWARD STREET, 3L PILGRIM CHESTER \boxtimes D Street LENDER, LLC E/F **BROOKLYN** 11211 G NY State Zip Code City 2.10 **LIPA MEISELS** 670 MYRTLE AVENUE, #158 **PILGRIM CHESTER** \boxtimes D Street LENDER, LLC E/F **BROOKLYN** 11205 G NY City State Zip Code 2.11 DRH CHESTER LLC 360 HAMILTON AVENUE, SUITE 1110 **PILGRIM CHESTER** D LENDER, LLC П F/F G WHITE PLAINS 10601 City State Zip Code PILGRIM CHESTER 2.12 **GARY KATZ** 360 HAMILTON AVENUE, SUITE 1110 \boxtimes D Street LENDER, LLC E/F П WHITE PLAINS 10601 G City State Zip Code DAVID BILLET 360 HAMILTON AVENUE, SUITE 1110 PILGRIM CHESTER 2.13 \boxtimes D LENDER, LLC Street E/F G WHITE PLAINS 10601 NY City State Zip Code 43 SKILLMAN STREET, #3-B Street 2.14 **ALTER BITTMAN** PILGRIM CHESTER \boxtimes D LENDER, LLC E/F **BROOKLYN** G NY 11249 State City Zip Code 2.15 **ROLLINGS HILLS** 1407 6TH STREET **PILGRIM CHESTER** \boxtimes D CHESTER LLC Street LENDER, LLC E/F BROOKLYN G NY 11219 State Zip Code City 1407 6TH STREET 2.16 JOEL GRUNFELD PILGRIM CHESTER \boxtimes D Street LENDER, LLC F/F BROOKLYN 11219 G Zip Code City **DOV TRATNER** 80-02 KEW GARDENS ROAD, SUITE 605 PILGRIM CHESTER 2.17 \boxtimes D Street LENDER, LLC E/F KEW GARDENS NY 11415 G State Zip Code City **ABRAHAM** 12 SPENCER STREET, 3RD FI **PUBLIC** 2.18 \Box D WURZBERGER REPRESENTATIVES Street \boxtimes E/F (REGISTERED NGO); П G BROOKLYN 11205 NY SHACHAR GROUP LTD City State Zip Code 2.19 **EHUD EREZ** 5 KALMAN MAGEN SHACHAR GROUP LTD D Street \boxtimes E/F TEL AVIV 6107077 G ISRAEI City Zip Code Country 2.20 **ISRAEL DAVID** 12 SPENCER STREET, 4TH FL D FRIEDMAN REPRESENTATIVES \boxtimes E/F (REGISTERED NGO); **BROOKLYN** 11205 G NY SHACHAR GROUP LTD City State Zip Code JOEL GREENFELD 2.21 D Street **REPRESENTATIVES** \boxtimes F/F (REGISTERED NGO) G City State Zip Code 2.22 MICHAEL MAROM 9 USHA **PUBLIC** D **BRIKMAN** Street **REPRESENTATIVES** \boxtimes E/F (REGISTERED NGO); П TEL AVIV ISRAE 6939209 G SHACHAR GROUP LTD City State Zip Code 2.23 **MOSHE GIDANSKY** 12 ABA HILLEL **PUBLIC** \Box D Street REPRESENTATIVES \boxtimes E/F G

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Debtor	All Year Holding Name	gs Limited	Case number 21-12051 (MG)		11 (MG)	
		RAMAT GAN City	ISRAEL State	<u>5250606</u> Zip Code	(REGISTERED NGO); SHACHAR GROUP LTD	
2.24 <u>R</u>	RONEN MATMON	12 BEIT HILLEL Street RAMAT GAN City	ISRAEL State	<u>5240413</u> Zip Code	PUBLIC REPRESENTATIVES (REGISTERED NGO); SHACHAR GROUP LTD	D E/F G
2.25 <u>Y</u>	<u>IZHAR SHIMONI</u>	12 SPENCER STREET Street BROOKLYN City	, 3RD FL NY State	11205 Zip Code	PUBLIC REPRESENTATIVES (REGISTERED NGO); SHACHAR GROUP LTD	D E/F G

Fill in this information to identify the case:				
Debtor name: All Year Holdings Limited				
United States Bankruptcy Court for the Southern District of New York				
Case number (<i>If known</i>): 21-12051 (MG)				

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING - Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the

l have		a representative of the debtor in this case. nents checked below and I have a reasonable belief that the information				
	Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)					
	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)					
	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)					
	Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)					
	Schedule H: Codebtors (Official Form	206H)				
	Summary of Assets and Liabilities for I	Non-Individuals (Official Form 206Sum)				
\checkmark	Amended Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B), Amended Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D), Amended Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F), Amended Schedule H: Codebtors (Official Form 206H), Amended Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)					
	Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)					
	Other document that requires a declaration					
I decla	are under penalty of perjury that the fore	egoing is true and correct.				
Exe	cuted on January 25, 2022 MM / DD / YYYY	/s/ Assaf Ravid Signature of individual signing on behalf of debtor				
		Assaf Ravid Printed name				
		CEO & CRO of All Year Holdings Limited				

Position or relationship to debtor

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Redline for Amended and Restated Schedules of Assets and Liabilities

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK		
	X	
-		
In re	:	Chapter 11
ALL YEAR HOLDINGS LIMITED,	:	Case No. 21-12051 (MG)
Debtor. ¹	:	
Fed. Tax Id. No. 98-1220822	:	
	X	

AMENDED AND RESTATED
SCHEDULES OF ASSETS AND LIABILITES
FOR ALL YEAR HOLDINGS LIMITED²

The Debtor's principal offices are located at 199 Lee Avenue, Suite 693, Brooklyn, New York 11211.

The Debtor reserves all rights to amend, modify, or supplement its schedules of assets and liabilities and statement of financial affairs in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or otherwise assert offsets or defenses to any claim reflected on the Schedules and Statement as to amount, liability or classification, or to otherwise subsequently designate any claim as "disputed," "contingent" or "unliquidated." Nothing contained in the schedules and statement shall constitute a waiver of any rights with respect to the Debtor's Chapter 11 Case, including, but not limited to, issues involving equitable subordination, characterization or recharacterization of contracts, assumption or rejection of executory contracts and causes of action arising under chapter 5 of the Bankruptey Code or any applicable non-bankruptey laws to recover assets or avoid transfers.

Debtor Name: All Year Holdings Limited
United States Bankruptcy Court for the: Southern District of New York (State)
Case number (If known): <u>21-12051 (MG)</u>

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

	Summary of Assets	
1.	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)	
	1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$0
	1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$177,780,822.10 <u>31</u> 0,768,377.75
	1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$177,780,822.10 <u>31</u> 0,768,377.75
	Summary of Liabilities	
2.	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$10,000,000.00
3.	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
	3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$0
	3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+ \$663,063,178
4.	Total liabilities Lines 2 + 3a + 3b	\$ <u>673,063,178</u>

Debtor name All Year Holdings Limited

United States Bankruptcy Court for the: Southern District of New York

(State)

Case number (If known): 21-12051 (MG)

Check if this an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Cash and cash equivalents

Does the debtor have any cash or cash equivalents?

No. Go to Part 2.

Yes. Fill in the information below.

	All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
2.	Cash on hand	\$ \$
3.	Checking, savings, money market, or financial brokerage accounts (Identify all) Name of institution (bank or brokerage firm) 3.1. BANK LEUMI CHECKING 9600 3.2. ISRAEL DISCOUNT BANK NIS ACCOUNT USD ACCOUNT 4656	\$\$ \$4,006,703 \$14,106 ¹ \$2,052
l.	Other cash equivalents (Identify all) 4.1. 4.2.	\$ \$ \$
j.	Total of Part 1	\$4,022,861
	Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.	• ,, ,
	Deposits and prepayments	
	Does the debtor have any deposits or prepayments?	
	No. Go to Part 3. Yes. Fill in the information below.	
		Current value of debtor's interest
	Denocite including convity denocite and utility denocite	

Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

1 THE VALUE OF THE DEBTOR'S INTEREST IN THE NIS ACCOUNT WAS CONVERTED FROM ILS TO USD USING THE EXCHANGE RATE FROM DECEMBER 14, 2021.

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Deb	tor <u>All Year Holdings</u> Name	s <u>Limited</u>	Case number 21-	12051 (MG)	
	Description, including name	of holder of prepayment			
8.1.	D&O INSURANCE POLICY	,			
	LLOYDS OF LONDON	N			\$329,452.06
8.2.	INTEREST & EXPENSE PR	REPAYMENT			
	MISHMERET TRUST	SERVICE COMPANY LTD., AS	TRUSTEE FOR THE HOLDERS OF THE I	DEBENTURES (SERIES B)	\$4,788,018.00
8.3.	EXPENSE PREPAYMENT				
	MISHMERET TRUST	SERVICE COMPANY LTD., AS	TRUSTEE FOR THE HOLDERS OF THE D	DEBENTURES (SERIES C)	\$399,961.00
8.4.	INTEREST & EXPENSE PR	REPAYMENT			
	MISHMERET TRUST	SERVICE COMPANY LTD., AS	TRUSTEE FOR THE HOLDERS OF THE D	DEBENTURES (SERIES D)	\$5,831,664.00
8.5.	EXPENSE PREPAYMENT				
	MISHMERET TRUST SER\	VICE COMPANY LTD., AS TRU	STEE FOR THE HOLDERS OF THE DEBEI	NTURES (SERIES E)	\$400,053.00
8.6.	FEE ADVANCE				
	KOFFSKY SCHWALB LLC				\$13,337.50
8.7.	FEE ADVANCE				
	WEIL, GOTSHAL & MANGE	ES LLP			\$ 375,000.00 <u>96,560.71</u>
8.8.	FEE ADVANCE				
	ARCHER & GREINER PC				\$25,000.00
8.9.	FEE ADVANCE				80,000.00
	CONYERS, FILL & PEARM	IAN			
9.	Total of Part 2				\$ 12,242,485.56 11,964,046.27
	Add lines 7 through 8. C	opy the total to line 81.			<u> </u>
	Accounts receive	able			
10.	Does the debtor have a	any accounts receivable?			
	No. Go to Part 4.				
	Yes. Fill in the infor	rmation below.			
					Current value of debtor's interest
11.	Accounts receivable				
	11a. 90 days old or less:	face amount	doubtful or uncollectible accounts		\$
	11b. Over 90 days old:	face amount	= doubtful or uncollectible accounts		
12.	Total of Part 3				\$
	Current value on lines 1	1a + 11b = line 12. Copy the	total to line 82.		
	Investments				
13.	Does the debtor own a	ny investments?			
	No. Go to Part 5. Yes. Fill in the infor	rmation below.			
				Valuation method used for current value	Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1 Name of fund or stock:

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Debtor	All Year Holdings Limited Name	Case number 21-	Case number 21-12051 (MG)		
14.1				\$	
14.2.				\$	

Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

		Entity	Debtor's Interest	Value of Debtor's Interest ²
1	15.1	101 Quincy LLC	50%	\$ 1,287,313.50 <u>1,616,578.81</u>
١	15.2	1012 Willoughby Avenue LLC	50%	\$ 44 6,276.50 <u>596,348.58</u>
1	15.3	133 Leonard LLC	50%	\$ 3,101,250.00
1	15. <mark>4<u>3</u></mark>	1044 Flushing Avenue LLC	100%	\$ 605,280.00 <u>805,213.23</u>
١	15. <u>54</u>	1055 Dean LLC	100%	\$ 1,573,594.00 <u>2,192,122.09</u>
1	15. <mark>6<u>5</u></mark>	1058 Bergen Street LLC	50%	\$ 4 53,393.00 996,851.56
١	15. <mark>7</mark> <u>6</u>	1088 Bedford Ave LLC	50%	\$ <u>532,744.50</u> 665,055.47
1	15.8	Gunther Apartments Corp	100%	\$ 365,081.00
1	15. <mark>9</mark> 7	1136 Willoughby LLC	100%	\$ <u>551,068.00768,560.49</u>
1	15. 10 <u>8</u>	1159 Dean LLC	50%	\$ <u>547,723.50</u> 1,345,186.06
1	15. 11 <u>9</u>	1221 Atlantic Avenue LLC	100%	\$ 868,189.80 <u>1,427,345.07</u>
1	15.1 <mark>2</mark> 0	125 Leonard LLC & 133-135 Leonard LLC	50%	\$ <u>3,101,250.00</u> 2,141,043.73
1	15.1 <mark>3</mark> 1	132 Havemeyer St LLC	50%	\$ 1,423,339.31 <u>2,188,424.75</u>
1	15.14	Bedford Living, LLC	50%	\$ 548,198.89
1	15.1 <mark>52</mark>	132A Stanhope LLC	17%	\$ 140,904.21220,083.16
I	15.16	The Henrica Group LLC	100%	\$ 913,843.39
1	15.1 <mark>7</mark> <u>3</u>	1358 Dekalb LLC	50%	\$ 342,668.88 <u>478,920.18</u>
1	15.1 <mark>8</mark> 4	136 Kingsland LLC	50%	\$ <u>296,429.13379,859.06</u>
1	15.1 <mark>95</mark>	1361 Greene LLC	50%	\$ 678,250.00 <u>598,293.76</u>
1	15.20	WWW 888 Realty Inc.	100%	\$ 748,903.81
١	15.21 <u>15.16</u>	1418 Putnam Avenue LLC	100%	\$ 54 8,986.71 799,299.09
	15.22 <u>15.17</u>	1420 Putnam Avenue LLC	100%	\$ 547,728.07 <u>884,142.16</u>
١	15.23	690 Prospect PI LLC	50%	\$ 1,173,820.29
	15.24 <u>15.18</u>	143 N8 C3 Realty Investors LLC	100%	\$ <u>1,294,381.382,385,237.64</u>
İ	15.25 <u>15.19</u>	145 Driggs LLC	50%	\$ <u>543,279.29</u> 861,019.75
1	15.26	Grove Palace LLC	100 %	\$ 522,648.25

 $^{^2}$ THE VALUE OF THE DEBTOR'S INTERESTS IN ITS SUBSIDIARIES REFLECTS THE DEBTOR'S SHARE OF THE NET EQUITY VALUE OF THE SUBSIDARIES, WHICH HAS BEEN CALCULATED BASED ON THE DEBTOR'S MOST RECENT APPRAISAL VALUES OF THE PROPERTIES OWNED BY SUCH SUBSIDIARES AS OF JUNE 2020.

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	Debtor	All Year Holdings Limited Name	Case n	umber 21-12051 (MG)	
١	15.27	Hudson View Realty LLC	50%	\$	2,178,546.00
1	15.2 <mark>8</mark> 0	161 Meserole LLC	50%	\$	403,557.37 <u>731,033.92</u>
I	15.2 <mark>9</mark> 1	161 Troutman LLC	50%	\$	232,085.3 4 <u>290,185.36</u>
1	15.30 <u>15.22</u>	163 Troutman Realty LLC	100%	\$	448,423.97 779,253.66
1	15.31 <u>15.23</u>	165 Central Avenue Realty LLC	50%	\$	184,258.62 <u>356,863.20</u>
1	15.32 <u>15.24</u>	166 Harman Realty LLC	100%	\$	560,288.39 <u>773,358.65</u>
1	15.33	Harman Towers LLC	50%	\$	668,747.80
1	15.34 <u>15.25</u>	170 Knickerbocker LLC	50%	\$	247,652.38 <u>634,732.38</u>
1	15.35 <u>15.26</u>	189 Menahan LLC	67%	\$	177,695.46 288,580.84
1	15.36	The Troutman Residence LLC	100%	\$	469,381.38
1	15. <mark>32</mark> 7	192 BSD Realty LLC	50%	\$	337,111.53 <u>535,739.52</u>
1	15.38	Ralph & Ralph Properties LLC	50%	\$	923,757.59
1	15.39 <u>15.28</u>	198 Scholes LLC	65%	\$	415,987.70 <u>564,300.95</u>
1	15.40 <u>15.29</u>	199 Weirfield LLC	50%	\$	78,250.00 <u>366,788.32</u>
1	15.41 <u>15.30</u>	212-214 Grand LLC	50%	\$	1,386,167.39 <u>1,433,222.50</u>
1	15.42 <u>15.31</u>	215 Himrod LLC	50%	\$	277,582.78 <u>352,420.93</u>
1	15.43	Dodworth Enterprise LLC	60%	\$	588,000.00
1	15.44 <u>15.32</u>	222 Stanhope II LLC	50%	\$	670,000.00900,495.93
١	15.45 <u>15.33</u>	226 Troutman LLC	50%	\$	376,072.50 <u>500,268.54</u>
١	15.46 <u>15.34</u>	231 Jefferson LLC	100%	\$	681,983.00 1,004,564.80
1	15.47 <u>15.35</u>	233 Jefferson LLC	100%	\$	722,145.00 1,028,277.95
1	15.48 <u>15.36</u>	236 Meserole LLC	50%	\$	700,711.50 <u>873,617.00</u>
1	15.49 <u>15.37</u>	238 Troutman LLC	75%	\$	601,583.25 <u>848,951.90</u>
1	15.50 <u>15.38</u>	239 Troutman LLC	50%	\$	365,917.00 <u>551,906.67</u>
1	15.51 <u>15.39</u>	242 Troutman LLC	75%	\$	526,670.25 <u>704,391.65</u>
1	15.52 <u>15.40</u>	247 Troutman LLC	50%	\$	339,863.50 <u>513,086.88</u>
1	15.53 <u>15.41</u>	252 Grand LLC	50%	\$	759,617.49 <u>1,560,762.76</u>
1	15.54 <u>15.42</u>	254 Palmetto Street LLC	100%	\$	260,594.14 <u>794,692.42</u>
1	15.55 <u>15.43</u>	259 Evergreen Realty LLC	100%	\$	1,562,192.11 <u>1,979,282.94</u>
١	15.56 <u>15.44</u>	271 Metropolitan LLC	58%	\$	5,870,468.10 <u>8,150,899.38</u>
1	15.57 <u>15.45</u>	273 Driggs LLC	50%	\$	710,952.14 1,026,648.78
1	15.58 <u>15.46</u>	273 Skillman St LLC	100%	\$	773,962.45 <u>783,652.86</u>

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		All Year Holdings Limited Name	Case	number 21-12051 (MG)	
1	15.59 15.47	274 Jefferson LLC	50%	\$	770,201.24 984,945.70
İ	15.60 15.48	277 Classon LLC	100%	\$	1,587,034.70 <u>1,937,665.89</u>
Ì	15.61 <u>15.49</u>	28 Wilson LLC	50%	\$	375,467.97 <u>566,188.72</u>
1	15.62 <u>15.50</u>	283 Nostrand Ave Realty LLC	50%	\$	352,351.14 <u>555,036.23</u>
1	15.63 <u>15.51</u>	30 Driggs LLC	50%	\$	346,015.91 <u>514,815.77</u>
1	15.6 4 <u>15.52</u>	300 Troutman LLC	90%	\$	338,505.59 <u>562,236.63</u>
-	15.65 <u>15.53</u>	305 Grand LLC	50%	\$	250,477.60 <u>821,051.36</u>
١	15.66 <u>15.54</u>	307 Devoe LLC	100%	\$	1,303,451.33 <u>2,287,055.93</u>
1	15.67 <u>15.55</u>	311 Melrose LLC	100%	\$	738,592.99 1,373,854.79
-	15.68 <u>15.56</u>	335 St. Nicholas LLC	100%	\$	832,302.99 1,850,966.25
-	15.69 <u>15.57</u>	360 Decatur LLC	67%	\$	793,272.95 <u>778,106.37</u>
-	15.70 <u>15.58</u>	3609 15th Avenue LLC	100%	\$	578,110.28 <u>1,070,771.30</u>
-	15.71 <u>15.59</u>	3611 15th Avenue LLC	50%	\$	218,764.26 <u>520,860.60</u>
١	15.72 <u>15.60</u>	378 Lewis LLC	100%	\$	1,890,495.13 2, <u>319,487.43</u>
١	15.73	78 Havemeyer LLC	50%	\$	1,416,826.55
-	15.74 <u>15.61</u>	392 St Marks LLC	50%	\$	1,960,881.11 2,694,626.89
١	15.75 <u>15.62</u>	401 Suydam LLC	50%	\$	205,151.23 <u>326,269.22</u>
-	15.76 <u>15.63</u>	Lavan Equities 430 Albee Square LLC	50 <u>100</u> %	\$	413,777.50 (4,559,748.00)
-	15.77 <u>15.64</u>	461 Park Place LLC	75%	\$	932,585.93 <u>1,504,135.64</u>
-	15.78 <u>15.65</u>	469 Park LLC	75%	\$	941,717.721,630,715.40
١	15.79 <u>15.66</u>	473 Park PI LLC	50%	\$	627,270.99 <u>925,222.94</u>
١	15.80 <u>15.67</u>	48 Wilson LLC	50%	\$	342,579.68 <u>527,306.38</u>
1	15.81	West Tremont Housing LLC	100 %	-\$	664,463.39
-	15.82 <u>15.68</u>	506 Dekalb LLC	100%	\$	1,495,902.15 <u>2,029,185.21</u>
I	15.83	Knickerbocker-St Holdings LLC	100 %	\$	4,046,562.51
1	15.84	533 Knickerbocker LLC	100 %	\$	167,312.50
١	15.85 <u>15.69</u>	54 Lewis LLC	100%	\$	479,639.62 <u>995,603.92</u>
ı	15.86 <u>15.70</u>	57 <u>4 Broadway_59 Grand</u> LLC	50%	\$	706,843.3 4 <u>3,065,986.75</u>
l	15.87 <u>15.71</u>	57 <u>4</u> - 59 Grand St <u>Broadway</u> LLC	50%	\$	1,065,648.90 <u>1,099,896.50</u>
١	15.88 <u>15.72</u>	591 Franklin LLC	100%	\$	1,055,671.00 <u>1,903,924.17</u>
١	15.89	A & M Park Place Enterprises LLC	50%	\$	1,067,273.12
١	15.90 <u>15.73</u>	648 Myrtle Ave LLC	100%	\$	2,033,000.00 <u>3,072,564.61</u>
	15.91 <u>15.74</u>	65 Kent Mezz LLC	100%	\$	2,355,000.00 2,342,872.83
١	15.92 <u>15.75</u>	654 Park Place LLC	50%	\$	631,595.72 <u>1,114,924.51</u>
	15.93 <u>15.76</u>	679 <u>-</u> 681 Classon Ave <u>Avenue_</u> LLC	50%	\$	45 9,590.65 <u>837,143.75</u>
-	15.9 4 <u>15.77</u>	69 Stockholm RealtyStreet_LLC	50%	\$	408,343.55 <u>651,128.39</u>
I	<u>15.78</u>	690 Prospect Place LLC	<u>50%</u>	<u>\$</u>	<u>1,341,820.66</u>

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		All Year Holdings Limited Name	Cas	se number 21-12051 (MC	G)
ı	15.95 <u>15.79</u>	694 Franklin Avenue LLC	50%	\$	604,562.67 876,069.47
Ì	15.96 <u>15.80</u>	697 Prospect Pl <u>Place_</u> LLC	100%	\$	829,125.35 1,052,201.56
١	15.97 <u>15.81</u>	71 Wilson LLC	50%	\$	400,949.96572,744.62
١	15.98 <u>15.82</u>	716 Jefferson Ave LLC	50%	\$	847,368.29 <u>935,516.55</u>
١	15.99 <u>15.83</u>	778 Lincoln Place LLC	50%	\$	559,122.79 <u>646,103.86</u>
1	<u>15.84</u>	78 Havemeyer LLC	<u>50%</u>	<u> </u>	\$ 2,188,646.35
	15.100 <u>15.8</u> 5	79 South 6th Street LLC	50%	\$ —	874,956.28 1,048,146.60
	15.101 <u>15.8</u>	82 Jefferson LLC	50%	\$	1,292,763.12 <u>1,923,042.19</u>
	15.102 <u>15.8</u>	871 Grand LLC	50%	\$	537,142.78 901,348.75
	<u>7</u> 15.103 <u>15.8</u>	89 North90 Wilson LLC	100%	\$	710,226.00 720,638.57
i	<u>8</u> 15.104 <u>15.8</u>	Y & M Management916 Madison St LLC	75 50%	\$	1,349,111.98 675,492.29
1	9 15.105	90 Wilson LLC	100 %	<u>-\$-</u>	<u>556,468.13</u>
i	15.106 <u>15.9</u>	916 Madison StA&M Park Enterprises LLC	50%	\$	306,377.451,587,511.13
	<u>0</u> 15.10715.9	430 Albee Square All Year Holdings LLC	100%	\$	(8,000,000.00) 124,427,739.00
i	<u>1</u> <u>15.92</u>	Bedford Living LLC	<u>50%</u>	<u>_</u>	\$ 780,319.02
1	15.108 <u>15.9</u> <u>3</u>	Chester Holdings NY LLC	87%	\$	(2,073,296.88 2,292,790.63)
ŀ	<u>15.94</u>	Dodworth Enterprise LLC	<u>60%</u>	į.	\$ 787,825.1 <u>5</u>
1	<u>15.95</u>	Grove Palace LLC	<u>100%</u>	<u></u>	\$ 787,879.00
1	<u>15.96</u>	Gunther Apartments Corp	<u>100%</u>	<u>_</u>	\$ 597,232.24
1	<u>15.97</u>	Harman Towers LLC	<u>50%</u>	₫	\$ 863,923.33
1	<u>15.98</u>	Hudson View Realty LLC	<u>50%</u>	<u> </u>	\$ 3,531,712.48
1	<u>15.99</u>	Knickerbocker St Holdings LLC	<u>75%</u>	3	\$5,158,403.48
1	<u>15.100</u>	<u>Lavan Equities LLC</u>	<u>50%</u>	4	\$ 559,068.96
١	<u>15.101</u>	Ralph & Ralph Properties LLC	<u>50%</u>	<u> </u>	<u>1,228,427.68</u>
1	<u>15.102</u>	The Henrica Group LLC	<u>100%</u>	<u> </u>	\$ <u>1,131,976.76</u>
1	<u>15.103</u>	The Troutman Residence LLC	<u>100%</u>	<u> </u>	\$ 785,318.4 <u>9</u>
١	15.10 <mark>9</mark> 4	TLG North LLC	33 <u>100</u> %	\$	7,116,500.00 4,224,667.97
1	15.1 10 <u>05</u>	All Year HoldingsWest Tremont Housing LLC	100%	\$ -	55,629,954.98 <u>923,330.34</u>
1	<u>15.106</u>	WWW 888 Realty Inc.	<u>100%</u>	3	1,098,307.66
١	<u>15.107</u>	Y & M Management LLC	<u>75%</u>	<u>3</u>	\$ 1,402,936.73
١	15.1 11 08	YG WV LLC	100%	\$	(3,997,000.00)25,871,853.00
١	15.1 12 <u>09</u>	Lofts on Devoe LLC	50%	:	_\$ O

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Deb	tor	All Year Holdings Limited Name Case number 21-12051 (MG)				
16.		nment bonds, corporate bond ments not included in Part 1	ds, and other negotiable a	nd non-negotiable		
	Describe:					
	16.1.					\$
	16.2.					\$ \$
17.	Total	of Part 4				\$ 139,053,785.55 272,319,7
	Add lir	nes 14 through 16. Copy the total	al to line 83.			80.49
		Inventory, excluding agricultu	ure assets			
18.	Does t	the debtor own any inventory lo. Go to Part 6.	(excluding agriculture as	sets)?		
	Y	es. Fill in the information below				
	Gene	eral description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw n	naterials				
				\$		\$
			MM / DD / YYYY	-		7
20.	Work	in progress				
				\$		\$
			MM / DD / YYYY			
21.	Finish	ed goods, including goods he	eld for resale			
			MM / DD / YYYY	\$		\$
22.	Other	inventory or supplies				
		,		\$		\$
		- C David E	MM / DD / YYYY	Ψ		Ψ
23.		of Part 5				\$
	Add lir	nes 19 through 22. Copy the total	al to line 84.			
24	le anv	of the property listed in Part	5 narishahla?			
24.	-	lo.	o perioriable:			
	Y	es.				
0.5		over a fit the automorate plicate of the Da	ut F baara waanahaaad aa'ibbi	00 dave bafava tha bas	uluuntaa filado	
25.		ny of the property listed in Pa	rt 5 been purchased withi	n 20 days before the bai	nkruptcy was filed?	
	Υ	es. Book value	Valuation method	Curi	rent value	
26.		ny of the property listed in Pa	rt 5 been appraised by a p	rofessional within the la	ast year?	
		es.				
		Familia a and Cable a malaced a		-1		
		Farming and fishing-related a	issets (other than titled m	otor venicies and land)		
27.	Does	the debtor own or lease any fa	arming and fishing-related	d assets (other than title	d motor vehicles and land	?
	No. Go to Part 7.					
	Y	es. Fill in the information below				
	Com	oral description		Not book value of	Valuation mathed was d	Current value of debter's
	Gene	eral description		Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
				(Where available)		
28	Crons	either planted or harvested				

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Debtor		All Year Holdings Limited Case number 21-12051 (MG) Name				
		Name				
			\$		\$	
29.	Farm	animals Examples: Livestock, poultry, farm-raised fish				
			\$		\$	
30.	Farm	machinery and equipment (Other than titled motor vehicl	es)			
			\$		\$	
31.	Farm	and fishing supplies, chemicals, and feed				
			\$		\$	
32.	Other	farming and fishing-related property not already listed	in Part 6			
00	T-4-1	of Bord O	\$		\$	
33.		of Part 6			\$	
0.4		nes 28 through 32. Copy the total to line 85.				
34.		debtor a member of an agricultural cooperative?				
	Υ	es. Is any of the debtor's property stored at the cooperative	re?			
		No.				
		Yes.				
35.	Has a	ny of the property listed in Part 6 been purchased with	in 20 days before the ba	ankruptcy was filed?		
		No. /es. Book value \$ Valuation method	C	urrant value ¢		
	ı	res. Book value \$ valuation method	O	urrent value \$		
36.		epreciation schedule available for any of the property l	sted in Part 6?			
		√os.				
37.		ny of the property listed in Part 6 been appraised by a ∣ √o.	professional within the	last year?		
		∕es.				
		Office furniture, fixtures, and equipment; and collectib	les			
38.	Does	the debtor own or lease any office furniture, fixtures, e	quipment, or collectible	es?		
	١	No. Go to Part 8.				
	Υ	es. Fill in the information below.				
	Gen	eral description	Net book value of	Valuation method used	Current value of debtor's	
	Cen	erai description	debtor's interest	for current value	interest	
			(Where available)			
39.	Office	furniture				
			\$		\$	
40.	Office	fixtures				
			\$		\$	
41.		equipment, including all computer equipment and nunication systems equipment and software				
			¢		\$	
40		ctibles Examples: Antiques and figurines; paintings, prints,			Ψ	
42.	artwor	k; books, pictures, or other art objects; china and crystal; s	tamp, coin,			
	or bas	seball card collections; other collections, memorabilia, or co	llectibles			
					_	
					\$	

Official Form 206A/B

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Case number 21-12051 (MG)

	Name			
43.	Total of Part 7			\$
	Add lines 39 through 42. Copy the total to line 86.		Ψ	
44.	Is a depreciation schedule available for any of the property I			
	No.			
	Yes.			
45.	Has any of the property listed in Part 7 been appraised by a No. Yes.	professional within the	last year?	
	Machinery, equipment, and vehicles			
46.	Does the debtor own or lease any machinery, equipment, or	vehicles?		
	No. Go to Part 9. Yes. Fill in the information below.			
	General description	Net book value of	Valuation method used	Current value of debtor's
	Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	debtor's interest (Where available)	for current value	interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled for	arm vehicles		
	47.1			\$
	47.2			\$
	47.3			
	47.4			\$
48.	Watercraft, trailers, motors, and related accessories Example trailers, motors, floating homes, personal watercraft, and fishing			
	48.1	\$		\$
	48.2	\$		\$
49.	Aircraft and accessories			
	49.1	\$		\$
	49.2	\$		\$
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
		\$		\$
51.	Total of Part 8			\$
	Add lines 47 through 50. Copy the total to line 87.			Ψ
52.	Is a depreciation schedule available for any of the property I	isted in Part 8?		
	No.			
	Yes.			
53.	Has any of the property listed in Part 8 been appraised by a	professional within the	last year?	
	No.			
	Yes.			

Official Form 206A/B

Debtor

All Year Holdings Limited

Debtor All Year Holdings Limited

Case number 21-12051 (MG)

	Real property				
54.	Does the debtor own or lease any real pr	operty?			
	No. Go to Part 10. Yes. Fill in the information below.				
55.	Any building, other improved real estate, Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	or land which the del Nature and extent of debtor's interest in property	otor owns or in which to Net book value of debtor's interest (Where available)	the debtor has an interest Valuation method used for current value	Current value of debtor's interest
	55.1 735 BEDFORD AVENUE A/K/A 12 SPENCER STREET, BROOKLYN, NY 11205	<u>TENANT</u>	\$		\$
	55.2		\$		\$
	55.3		\$		\$
	55.4		\$		\$
	55.5		\$		\$
	55.6		\$		\$
56.	Total of Part 9				¢
	Add the current value on lines 55.1 through	55.6 and entries from a	any additional sheets. Co	opy the total to line 88.	\$
57.	Is a depreciation schedule available for a	ny of the property list	ted in Part 9?		
	No. Yes.				
58.	Has any of the property listed in Part 9 be	een appraised by a pr	ofessional within the la	ast year?	
	No. Yes.				
	Intangibles and intellectual proper	ty			
59.	Does the debtor have any interests in int	angibles or intellectua	al property?		
	No. Go to Part 11. Yes. Fill in the information below.				
	General description		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trademarks		\$		\$
61.	Internet domain names and websites		\$		\$
62.	Licenses, franchises, and royalties		\$		\$
63.	Customer lists, mailing lists, or other col	mpilations	\$		\$
64.	Other intangibles, or intellectual property		\$		\$
65.	Goodwill		\$		\$

66. Total of Part 10

Add lines 60 through 65. Copy the total to line 89.

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Debtor All Year Holdings Limited Case number 21-12051 (MG)

Name

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

No.

Yes.

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

No.

Yes.

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

No.

Yes.

All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

No. Go to Part 12.

Yes. Fill in the information below.

71. Notes receivable³

	Description (Name of Obligor)	Approximate Value of Debtor's InterestAmount ⁴
71.1	Mercer Jordan Ventures LLC	\$3,608,918.36
71.2	JS Skillman NY LLC	\$5,353,790.33
71.3	1044 Flushing Avenue LLC	\$35,974.22
71.4	1055 Dean LLC	\$35,600.30
71.5	1136 Willoughby LLC	\$80,242.30
71.6	1221 Atlantic Avenue LLC	\$38,346.11
71.7	The Henrica Group LLC	\$46,718.51
71.8	273 Skillman LLC	\$298,621.56
71.9	277 Classon LLC	\$29,278.49
71.10	307 Devoe LLC	\$25,580.75
71.11	378 Lewis LLC	\$56,755.09
71.12	506 Dekalb LLC	\$101,524.63
71.13	54 Lewis LLC	\$28,700.53
71.14	141 Spencer LLC	\$507,151.61
71.15	1418 Putnam Avenue LLC	\$26,255.82
71.16	1420 Putnam Avenue LLC	\$23,271.19
71.17	143 N8 C3 Realty Investors LLC	\$154,036.56
71.18	Grove Palace LLC	\$46,106.13
71.19	163 Troutman Realty LLC	\$3,721.47

³ THE DEBTOR HAS MADE INTERCOMPANY LOANS TO CERTAIN OF ITS SUBSIDIARIES. LOANS TO SUBSIDIARIES IN WHICH THE DEBTOR IS THE SOLE MEMBER HAVE A TOTAL OUTSTANDING BALANCE OF APPROXIMATELY \$3,203,890 AND LOANS TO SUBSIDIARIES IN WHICH THE DEBTOR IS NOT THE SOLE MEMBER HAVE A TOTAL OUSTANDING BALANCE OF APPROXIMATELY \$3,378,728.

THE APPROXIMATE AMOUNT OF EACH INTERCOMPANY LOAN HAS BEEN CALCULATED AS OF DECEMBER 28, 2021.

Debtor All Year Holdings Limited Case number 21-12051 (MG)

200.0.	Name	
71.20	166 Harman Realty LLC	\$9,982.15
71.21	169 Graham LLC	\$571,321.89
71.22	The Troutman Residence LLC	\$54,387.38
71.23	231 Jefferson LLC	\$13,375.22
71.24	233 Jefferson LLC	\$16,335.05
71.25	234-236 North 11th LLC	\$55,435.39
71.26	254 Palmetto Street LLC	\$35,010.27
71.27	259 Evergreen Realty LLC	\$58,539.71
71.28	311 Melrose LLC	\$19,777.64
71.29	3535 St. Nicholas LLC	\$50,486.17
71.30	3609 15th Avenue LLC	\$74,569.39
71.31	West Tremont LLC	\$211,089.00
71.32	591 Franklin LLC	\$169,930.06
71.33	648 Myrtle Ave LLC	\$202,873.13
71.34	65 Kent Avenue LLC	\$34,322.33
71.35	697 Prospect PI LLC	\$47,334.05
71.36	90 Wilson LLC	\$50,092.83
71.37	1000 Broadway LLC	\$432,957.68
71.38	101 Quincy LLC	\$49,241.76
71.39	1058 Bergen Street LLC	\$12,763.87
71.40	1088 Bedford Ave LLC	\$80,397.41
71.41	1159 Dean LLC	\$41,825.88
71.42	125 Leonard LLC & 133 <u>-135</u> Leonard LLC	\$37,555.09
71.43	132 Havemeyer St LLC	\$20,269.56
71.44	Bedford Living, LLC	\$17,904.93
71.45	136 Kingsland LLC	\$61,602.08
71.46	1361 Greene LLC	\$48,444.17
71.47	690 Prospect PI LLC	\$78,287.89
71.48	145 Driggs LLC	\$45,841.64
71.49	161 Meserole LLC	\$11,057.06
71.50	161 Troutman LLC	\$8,442.94
71.51	165 Central Avenue Realty LLC	\$25,001.76
71.52	170 Knickebocker LLC	\$1,070.67
71.53	188 South 3rd Street LLC	\$315,083.95
71.54	189 Menahan LLC	\$17,344.00
71.55	192 BSD Realty LLC	\$16,244.82
71.56	198 Scholes LLC	\$44,830.11
71.57	212-214 Grand LLC	\$112,543.98
71.58	215 Himrod LLC	\$53,076.72
71.59	222 Stanhope II LLC	\$39,508.08

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Debtor	All Year Holdings Limited Name		Case number 21-12051 (MG)	
71.60	226 Troutman LLC	\$47,040.13		
71.61	236 Meserole LLC	\$20,267.87		
71.62	239 Troutman LLC	\$30,294.69		
71.63	252 Grand LLC	\$50,431.40		
71.64	273 Driggs LLC	\$18,676.11		
71.65	274 Jefferson LLC	\$40,631.05		
71.66	28 Wilson LLC	\$24,038.17		
71.67	283 Nostrand Ave Realty LLC	\$39,870.27		
71.68	30 Driggs LLC	\$42,484.66		
71.69	300 Troutman LLC	\$26,972.23		
71.70	305 Grand LLC	\$43,881.60		
71.71	360 Decatur LLC	\$140,780.73		
71.72	78 Havemeyer LLC	\$69,211.46		
71.73	392 St Marks LLC	\$572.89		
71.74	401 Suydam LLC	\$19,218.47		
71.75	Lavan Equities LLC	\$24,946.32		
71.76	461 Park Place LLC	\$37,077.95		
71.77	48 Wilson LLC	\$30,717.21		
71.78	527 & 531 Knickerbocker St Holdings LLC	\$318,836.47		
71.79	574 Broadway LLC	\$14,801.77		
71.80	57-59 Grand St LLC	\$97,647.49		
71.81	A&M Park Place Enterprises LLC	\$137,068.64		
71.82	679 - 681 Classon Avenue LLC	\$50,399.01		
71.83	69 Stockholm Street LLC	\$72,198.14		
71.84	694 Franklin Avenue LLC	\$9,942.18		
71.85	716 Jefferson Ave LLC	\$54,029.53		
71.86	778 Lincoln Place LLC	\$285,378.11		
71.87	79 South 6th Street LLC	\$6,540.27		
71.88	871 Grand LLC	\$31,170.12		
71.89	916 Madison St LLC	\$32,716.38		
71.90	Evergreen Gardens I LLC	\$2,197,097.00		
		\$17,761,689.99 –	= \$17,761,689.99	
		Total face amount	doubtful or uncollectible accounts	
72. Tax re	efunds and unused net operating losses	(NOLs)		
	ption (for example, federal, state, local)		Tax year	\$
			Tax year Tax vear	\$ \$ \$
73 Intoro	ests in insurance policies or annuities			
	·	- Dalieu Na		Current Value of Debtor's
		e Policy No.		Interest
73.1. LL0	OYDS OF LONDON B0595FD	1657802021		UNDETERMINED

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Debtor All Year Holdings Limited Case number 21-12051 (MG)

74.	Causes of action again has been filed)	st third parties (whether or not a lawsuit	
74.1		LIMITED, INDIVIDUALLY AND ON BEHALF OF LOFTS ON DEVOE LLC V. ABRAHAM AHAM GRUNHUT AND DEVOE RESIDENCE LLC	UNDETERMINED
	Nature of claim	QUIET TITLE ACTION	
	Amount requested	UNDETERMINED	
75.		unliquidated claims or causes of action of grounterclaims of the debtor and rights to	
75.1	YOEL GOLDMAN, ET A CASE NUMBER 19-239	L. V GRAND LIVING II, LLC, ET AL, INDEX NUMBER 518781/2020 & 503207/2021 & 57 (RDD)	\$4,700,000.00
	Nature of claim	SETTLEMENT AGREEMENT DATED 08/30/2021	
	Amount requested	\$4,700,000.00	
76.	Trusts, equitable or fut	ture interests in property	\$
77.	Other property of any le country club membership	kind not already listed Examples: Season tickets,	¢
			\$ \$
78.	Total of Part 11.		\$22,461,689.99
	Add lines 71 through 77.	Copy the total to line 90.	Ψ22,401,000.00
79.	Has any of the property	y listed in Part 11 been appraised by a professional within the last year?	

In F	art 12 copy all of the totals from the earlier parts of the form.		
	Type of property	Current value of personal property	Current value of real property
80.	Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$4,022,861.00	
81.	Deposits and prepayments. Copy line 9, Part 2.	\$ 12,242,485.56 11 ,964,046.27	
82.	Accounts receivable. Copy line 12, Part 3.	\$ <u>0</u>	
83.	Investments. Copy line 17, Part 4.	\$ 139,053,785.55 2 72,319,780.49	
84.	Inventory. Copy line 23, Part 5.	\$ <u>0</u>	
85.	Farming and fishing-related assets. Copy line 33, Part 6.	\$ <u>0</u>	
86.	Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$ <u>0</u>	
87.	Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$ <u>0</u>	
88.	Real property. Copy line 56, Part 9		\$ <u>0</u>
89.	Intangibles and intellectual property. Copy line 66, Part 10.	\$ <u>0</u>	
90.	All other assets. Copy line 78, Part 11.	\$22,461,689.99	

Official Form 206A/B

Yes.

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Debt	tor	All Year Holdings Limited Name	Case number 21-12051 (MG)		
91.	Total.	Add lines 80 through 90 for each column91a.	\$ 177,780,822.10 3 <u>10,768,377.75</u>	\$ <u>0</u>	
92.	Total o	of all property on Schedule A/B. Lines 91a + 91b = 92.			\$177,780,822.10 ,768,377.75

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Fill in this information to identify the case:

Debtor name: All Year Holdings Limited

United States Bankruptcy Court for the: Southern District of New York

(State)

Case number (If known): 21-12051 (MG)

___Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

Yes. Fill in all of the information below.

List in alphabetical order all creditors ecured claim, list the creditor separately	who have secured claims. If a creditor has more than one for each claim.	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collatera that supports this claim
Creditor's name PILGRIM CHESTER LENDER, LLC	Describe debtor's property that is subject to a lien DEBTOR'S 86.5% INTEREST IN CHESTER HOLDINGS NY LLC	\$10,000,000.00	\$12,170,000.00 ¹
Creditor's mailing address 360 HAMILTON AVENUE, STE 1110		•	
WHITE PLAINS, NY 10601	Describe the lien	•	
Creditor's email address, if known gkatz@downtownlp.com	PLEDGE OF EQUITY IN DEBTOR'S SUBSIDIARY Is the creditor an insider or related party? No		
Date debt was incurred 02/26/2018 Last 4 digits of account number	Yes Is anyone else liable on this claim? No Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply.		
No	Contingent		
Yes. Specify each creditor, including	Unliquidated		
this creditor, and its relative priority.	Disputed		

¹ NO APPRAISAL OF THE PROPERTY HAS BEEN CONDUCTED; THE VALUE LISTED ABOVE REFLECTS THE PURCHASE PRICE OF THE UNDERLYING PROPERTY.

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List Others to Be Notified for a Debt Already Listed in Part 1		
List in alphabetical order any others who must be notified for a debt already listed in collection agencies, assignees of claims listed above, and attorneys for secured cred If no others need to be notified for the debts listed in Part 1, do not fill out or submit to	litors.	•
Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
COOPERMAN LESTER MILLER CARUS LLP 1129 NORTHERN BOULEVARD, SUITE 402	Line 2.1	
MANILIACCET NEW VODE 11020		

Debtor

Debtor: All Year Holdings Limited
United States Bankruptcy Court for the: Southern District of New York
(State)
Case number (if known): <u>21-12051 (MG)</u>

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Do any creditors have priority unsecured claims? No. Go to Part 2. Yes. Go to line 2.	(See 11 U.S.C. § 507).		
List in alphabetical order all creditors who have umore than 3 creditors with priority unsecured claims,			
Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Total claim	Priority amo
D. 1. 11. 1	Contingent Unliquidated		
Date or dates debt was incurred Last 4 digits of account	Disputed		
number	Basis for the claim:		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	Is the claim subject to offset?		
Priority creditor's name and mailing address	Yes As of the petition filing date, the claim is: Check all that apply.		
Date or dates debt was incurred	Contingent		
Last 4 digits of account number	Unliquidated Disputed		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	Basis for the claim:		
	Is the claim subject to offset?		
	Yes		
Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.		
Date or dates debt was incurred	Contingent		
Last 4 digits of account number	Unliquidated Disputed		
Specify Code subsection of PRIORITY	Basis for the claim:		
unsecured claim: 11 U.S.C. § 507(a) ()	Is the claim subject to offset?		
	No Yes		

List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with

Amount of claim

nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.1

 $^{^{1}}$ UNSECURED CLAIM AMOUNTS FOR MISHMERET TRUST COMPANY LTD. ARE AS OF DECEMBER 13, 2021 AND WERE CONVERTED FROM ILS TO USD ON THE SAME DATE.

3.1	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
	ABRAHAM WURZBERGER	<u>Check all that apply.</u> _Contingent	
	12 SPENCER STREET, 3 RD FL	Unliquidated	
	BROOKLYN, NY 11205	Disputed	
		Basis for the claim: INDEMNITY CLAIM	
	Date on dates debt was in an mod N/A	Is the claim subject to offset?	
	Date or dates debt was incurred N/A	<u>No</u>	
	Last 4 digits of account number	Yes	
3.2	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	<u>UNKNOWN</u>
	ASSAF RAVID	Check all that apply.	
	12 SPENCER STREET, 3 RD FL	<u>Contingent</u>	
	BROOKLYN, NY 11205	<u>Unliquidated</u> _Disputed	
		Basis for the claim: INDEMNITY CLAIM	
	Date or dates debt was incurred N/A		
	Last 4 digits of account number	<u>Is the claim subject to offset?</u> No	
		$=\frac{YU}{Yes}$	
3.3	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
	AYALA RESNIK DOTAN	Check all that apply.	
	5 MAZAL MOZNAIM	Contingent	
		<u>Unliquidated</u>	
	HOD HASHARON, ISRAEL 4536107		
	Date or dates debt was incurred N/A	Basis for the claim: INDEMNITY CLAIM	
	Last 4 digits of account number	<u>Is the claim subject to offset?</u> _No	
		$=\frac{NO}{Yes}$	
3.4	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
<u> </u>	BENZION REINHOLD	Check all that apply.	
	1437 41 ST STREET	Contingent	
	BROOKLYN, NY 11218	<u>Unliquidated</u>	
		<u>Disputed</u>	
	Date or dates debt was incurred N/A	Basis for the claim: INDEMNITY CLAIM	
	Last 4 digits of account number	Is the claim subject to offset?	
		$\frac{No}{Yes}$	
2.5	Nonpriority creditor's name and mailing address		UNKNOWN
<u>3.5</u>	BLANK ROME LLP	As of the petition filing date, the claim is: Check all that apply.	UNKNOWN
		Contingent	
	1271 AVENUE OF THE AMERICAS	Unliquidated	
	NEW YORK, NEW YORK 10020	Disputed	
		Basis for the claim: <u>LEGAL FEES</u>	
	Date or dates debt was incurred <u>VARIOUS</u>	Is the claim subject to offset?	
	Last 4 digits of account number	No	
		Yes	
3. <mark>2</mark> 6	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$ <u>3,600,000.00</u>
	DCP KINGS POINTS LLC	Check all that apply. Contingent	
	360 HAMILTON AVENUE, SUITE 1110	Unliquidated	
	WHITE PLAINS, NEW YORK 10601	Disputed	
	Date or dates debt was incurred 04/23/2018	Basis for the claim: MEZZANINE LOAN	
	Last 4 digits of account number	GUARANTY	
		Is the claim subject to offset?	
		No	
2 - 1	N	Yes	IMIZMOWA
<u>3.7</u>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	<u>UNKNOWN</u>
	DORON ROZENBLUM	<u>Check all that apply.</u> _Contingent	
	23 MENACHEM BEGIN ROAD	Unliquidated	
	TEL AVIV, ISRAEL 6618356	Disputed	
	Date or dates debt was incurred N/A	Basis for the claim: INDEMNITY CLAIM	
	Last 4 digits of account number	Is the claim subject to offset?	

		Yes	
3. 3 8	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$56,900,000.00
	DOWNTOWN CAPITAL PARTNERS, LLC	Check all that apply.	
	360 HAMILTON AVENUE, SUITE 1110	Contingent	
	WHITE PLAINS, NEW YORK 10601	Unliquidated Disputed	
		Basis for the claim: PREFERRED	
	Date or dates debt was incurred 12/05/2018	EQUITY GUARANTY	
	Last 4 digits of account number	Is the claim subject to offset?	
		No	
		Yes	
3.9	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
	EHUD EREZ	Check all that apply.	
	5 KALMAN MAGEN	Contingent	
	TEL AVIV, ISRAEL 6107077	Unliquidated	
		Disputed	
	Date or dates debt was incurred N/A	Basis for the claim: INDEMNITY CLAIM	
	Last 4 digits of account number	Is the claim subject to offset?	
		<u>No</u> Yes	
2.10	Nonnuiquity analitania none and mailing address		LINIZNOWAL
<u>3.10</u>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	<u>UNKNOWN</u>
	EPHRAIM DIAMOND	<u>Check all that apply.</u> _Contingent	
	12 SPENCER STREET, 3 RD FL	Unliquidated	
	BROOKLYN, NY 11205		
	Date or dates debt was incurred N/A	Basis for the claim: INDEMNITY CLAIM	
	Last 4 digits of account number	Is the claim subject to offset?	
		<u>No</u>	
		<u>Yes</u>	
3.11	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	<u>UNKNOWN</u>
	HENA KUPCZYK	Check all that apply.	
	12 SPENCER STREET, 4TH FL	<u>Contingent</u> _Unliquidated	
	BROOKLYN, NY 11205	Omiquidated _Disputed	
	Date or dates debt was incurred N/A	Basis for the claim: INDEMNITY CLAIM	
	Last 4 digits of account number	Is the claim subject to offset?	
	Last 4 digits of account number	No No	
		Yes	
3.12	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
<u> </u>	ISRAEL DAVID FRIEDMAN	Check all that apply.	
	12 SPENCER STREET, 4TH FL	Contingent	
	BROOKLYN, NY 11205	Unliquidated	
		<u>Disputed</u>	
	Date or dates debt was incurred N/A	Liquidated and neither contingent nor	
	Last 4 digits of account number	disputed	
		Basis for the claim: INDEMNITY CLAIM	
		<u>Is the claim subject to offset?</u> <u>No</u>	
		<u>No</u> Yes	
2 12	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
<u>3.13</u>	JOEL BIRAN	Check all that apply.	UINKINU YYIN
		<u>Contingent</u>	
	1105 CLUB HOUSE ROAD	Unliquidated	
	GLADWYNE, PA 19035	Disputed	
	Date or dates debt was incurred N/A	Basis for the claim: INDEMNITY CLAIM	
	Last 4 digits of account number	Is the claim subject to offset?	
		<u>No</u>	
		<u>Yes</u>	
<u>3.14</u>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	<u>UNKNOWN</u>
	<u>IOEL GREENFELD</u>	<u>Check all that apply.</u> Contingent	
		Contingent _Unliquidated	
		Omquaaca Disputed	

	Date or dates debt was incurred N/A	Basis for the claim: INDEMNITY CLAIM	
	Last 4 digits of account number	Is the claim subject to offset?	
		<u>No</u>	
		<u>Yes</u>	
3.15	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	<u>UNKNOWN</u>
	MICHAEL MAROM BRIKMAN	Check all that apply.	
	9 USHA	<u>Contingent</u> _Unliquidated	
	TEL AVIV, ISRAEL 6939209	Omiquidated _Disputed	
	Date or dates debt was incurred N/A	Basis for the claim: INDEMNITY CLAIM	
	Last 4 digits of account number	Is the claim subject to offset?	
	Table 1 digital of account name =	No	
		Yes	
3.16	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
,	MIRIAM REINHOLD	Check all that apply.	
	1437 41ST STREET	<u>Contingent</u>	
	BROOKLYN, NY 11218	<u>Unliquidated</u> _Disputed	
	Date or dates debt was incurred N/A	Basis for the claim: INDEMNITY CLAIM	
	Last 4 digits of account number	Is the claim subject to offset?	
	Last 4 digits of account number	No	
		<u></u>	
3.4 <u>3</u> .17	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	ILS 440,161,597 (\$141,941,824)
	MISHMERET TRUST COMPANY LTD.	Check all that apply.	
	OF 48 DERECH MENCHAEM BEGIN	Contingent	
	TEL AVIV-YAFO, ISRAEL 6618003	Unliquidated	
	Date or dates debt was incurred 12/25/2016	Disputed	
		Basis for the claim: <u>SERIES B</u>	
	Last 4 digits of account number	<u>DEBENTURES</u>	
		Is the claim subject to offset?	
		Yes	
3.5 <u>3</u> .18	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	ILS 641,606,871 (\$206,903,215) ²
	MISHMERET TRUST COMPANY LTD.	Check all that apply.	,
	OF 48 DERECH MENCHAEM BEGIN	Contingent	
	TEL AVIV-YAFO, ISRAEL 6618003	Unliquidated	
	Date or dates debt was incurred $\underline{02/19/2017}$	Disputed	
	Last 4 digits of account number	Basis for the claim: <u>SERIES C</u>	
		<u>DEBENTURES</u>	
		Is the claim subject to offset?	
		No Vac	
2.62	Nonpriority creditor's name and mailing address	Yes As of the petition filing date, the claim is:	ILS 562,912,019
3.6 <u>3</u> .19	Trouptionity election 5 hame and maining address	•	(\$181,525,965)
	MISHMERET TRUST COMPANY LTD.	Contingent	
	OF 48 DERECH MENCHAEM BEGIN TEL AVIV-YAFO, ISRAEL 6618003	Contingent	
	<u> </u>	Unliquidated Disputed	
	Date or dates debt was incurred 06/27/2017	1	
	Last 4 digits of account number	Basis for the claim: <u>SERIES D</u> <u>DEBENTURES</u>	
		T 41 1 1 1 4 4 66 40	
		Is the claim subject to offset?	
		No Yes	

² THE SERIES C DEBENTURES WERE SECURED BY A MORTGAGE DELIVERED BY A SUBSIDIARY OF THE DEBTOR, WHICH JOINTLY OWNS A PROPERTY LOCATED IN BROOKLYN, NEW YORK, KNOWN AS THE WILLIAM VALE. THE MORTGAGE SECURED BY THE WILLIAM VALE WAS MADE IN FAVOR OF THE DEBTOR AND FURTHER SECURED BY A COLLATERAL ASSIGNMENT OF SUCH MORTGAGE IN FAVOR OF THE SERIES C DEBENTURES WHICH WAS SUBSEQUENTLY ASSIGNED IN MARCH, 2021 TO MISHMERET TRUST COMPANY LTD., AS TRUSTEE FOR THE SERIES C DEBENTURES.

3.7 <u>3</u> .20	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	ILS 106,433,061 (\$34,322,174) ³
	MISHMERET TRUST COMPANY LTD.	Check all that apply.	
	OF 48 DERECH MENCHAEM BEGIN	Contingent	
	TEL AVIV-YAFO, ISRAEL 6618003	Unliquidated	
	Date or dates debt was incurred 02/04/2018	Disputed	
	Last 4 digits of account number	Basis for the claim: <u>SERIES E</u>	
		<u>DEBENTURES</u>	
		Is the claim subject to offset?	
		No	
	NT 1 1/4 1/4 1 1 11 11	Yes	INWANOWAL
3.8 <u>3</u> .21	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
	MOSHE GIDANSKY	<u>Check all that apply.</u> _Contingent	
	12 ABA HILLEL	Unliquidated	
	RAMAT GAN, ISRAEL 5250606		
	Date or dates debt was incurred N/A	Basis for the claim: INDEMNITY CLAIM	
	Last 4 digits of account number	Is the claim subject to offset?	
		<u>No</u>	
		<u>Yes</u>	
<u>3.22</u>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	<u>UNKNOWN</u>
	MREF REIT LENDER 9 LLC	Check all that apply.	
	60 COLUMBUS CIRCLE, 20 TH FLOOR	Contingent Unliquidated	
	NEW YORK, NY 10023	Disputed	
	Date or dates debt was incurred 02/12/2019	Basis for the claim: CLAIMS RELATED	
	Last 4 digits of account number	TO MEZZANINE LOAN	
	Last 4 digits of account number	Is the claim subject to offset?	
		No	
		Yes	
<u>3.23</u>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	<u>UNKNOWN</u>
	NETTA BEN ARI PESCH	<u>Check all that apply.</u> _Contingent	
	2 MEVO GAATON	Unliquidated	
	TEL AVIV, ISRAEL 6930027		
	Date or dates debt was incurred N/A	Basis for the claim: INDEMNITY CLAIM	
	Last 4 digits of account number	Is the claim subject to offset?	
		<u>No</u>	
		<u>Yes</u>	
<u>3.24</u>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	<u>UNKNOWN</u>
	PUBLIC REPRESENTATIVES (REGISTERED	<u>Check all that apply.</u> _Contingent	
	NGO)	Confingeni _Unliquidated	
	C/O AMIT MANOR - YUKI SHEMESH,	Disputed	
	LAWYERS	Basis for the claim: SECURITIES CLASS	
	HA'ARBAA TOWERS	ACTION	
	28 HA'ARBAA STREET, 27TH FLOOR	Is the claim subject to offset?	
	TEL AVIV-YAFO, ISRAEL 6473925	$=\frac{N_0}{V}$	
		<u>Yes</u>	

³ PURSUANT TO THE JOINT CHAPTER 11 PLAN OF EVERGREEN GARDENS MEZZ LLC, EVERGREEN GARDENS I LLC, AND EVERGREEN GARDENS II LLC, WHICH BECAME EFFECTIVE AND WAS SUBSTANTIALLY CONSUMMATED ON DECEMBER 2, 2021, THE HOLDERS OF THE ALLOWED SERIES E BOND CLAIMS RECEIVED A DISTRIBUTION FROM EVERGREEN GARDENS II LLC ON ACCOUNT OF SUCH ALLOWED CLAIMS. THE CLAIM AMOUNT PROVIDED HEREIN REFLECTS THE SERIES E BONDHOLDERS' DEFICIENCY CLAIM AGAINST THE DEBTOR, AS A CO-OBLIGOR UNDER THE SERIES E BONDS. THE SERIES E BONDHOLDERS, HOWEVER, HAVE INDICATED THAT THEY MAY ASSERT A CLAIM AGAINST THE DEBTOR FOR ALL PRINCIPAL AND UNPAID INTEREST ON THE SERIES E BONDS.

	Date or dates debt was incurred 04/16/2020		
	Last 4 digits of account number		
<u>3.25</u>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
	<u>RAVIT SHTROZER</u>	Check all that apply.	
	KYRIAT ATIDIM, BLDG. 4	Contingent	
	P.O.B. 58143	<u>Unliquidated</u> _Disputed	
ISRAEL 6158002 Date or dates debt was incurred N/A		Basis for the claim: INDEMNITY CLAIM	
		Is the claim subject to offset?	
	Last 4 digits of account number	No No	
		Yes	
3.26	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
	RON ELAZAR KLIENFELD	Check all that apply.	
	39 HAMESILA	<u>Contingent</u>	
	HERTZELIA, ISRAEL 4658043	<u>Unliquidated</u> Disputed	
	Date or dates debt was incurred N/A	Basis for the claim: INDEMNITY CLAIM	
		Is the claim subject to offset?	
	Last 4 digits of account number	_No	
		Yes	
3.27	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	<u>UNKNOWN</u>
	RONEN MATMON	Check all that apply.	
	13 BEIT HILEL	Contingent	
	RAMAT GAN, ISRAEL 5240413	Unliquidated Disputed	
	Date or dates debt was incurred N/A	Basis for the claim: INDEMNITY CLAIM	
		Is the claim subject to offset?	
	Last 4 digits of account number	No	
		Yes	
3.28	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	UNKNOWN
	SHACHAR GROUP LTD	Check all that apply.	
	C/O AMIT MANOR - YUKI SHEMESH,	<u>Contingent</u>	
	LAWYERS	<u>Unliquidated</u> Disputed	
	HA'ARBAA TOWERS	Basis for the claim: SECURITIES CLASS	
	28 HA'ARBAA STREET, 27TH FLOOR	ACTION	
	TEL AVIV-YAFO, ISRAEL 6473925	Is the claim subject to offset?	
	·	<u>_No</u>	
	Date or dates debt was incurred 12/01/2020	<u>Yes</u>	
	Last 4 digits of account number		
3.29	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	<u>UNKNOWN</u>
	SHAUL SCHNEIDER	<u>Check all that apply.</u> _Contingent	
	2 HAKISHON, RAANANA	Unliquidated	
	<u>ISRAEL 43266146</u>	Disputed	
	Date or dates debt was incurred N/A	Basis for the claim: INDEMNITY CLAIM	
	Last 4 digits of account number	Is the claim subject to offset?	
		$=\frac{N_0}{V_0}$	
• • •	N	Yes	¢27.970.0004
3.9 <u>3</u> .30	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	$$37,870,000^4$
<u>v</u>	TAZ PARTNERS LLC	Check all that apply.	
	22 PLEASANT VALLEY RIDGE ROAD	Contingent	
	22 I LEADAINI YALLEI KIDUE KUAD	Unliquidated	

 $^{^4}$ PRIOR TO THE DATE HEREOF, A CONFESSION OF JUDGMENT IN FAVOR OF TAZ PARTNERS LLC WAS UNILATERALLY ENTERED INTO BY THE YOEL GOLDMAN ON BEHALF OF THE DEBTOR. ON DECEMBER 9, 2021, A JUDGMENT IN THE AMOUNT OF \$37,870,000 IN CONNECTION WITH THAT CERTAIN CONFESSION OF JUDGMENT WAS ENTERED BY THE CLERK FOR THE KINGS COUNTY SUPREME COURT.

	•		
	SPRING VALLEY, NEW YORK 10977 Date or dates debt was incurred 12/10/2020 Late of dates debt was incurred 12/10/2020	Disputed Basis for the claim: CONFESSION OF JUDGMENT	
	Last 4 digits of account number	Is the claim subject to offset? No Yes	
.31	Nonpriority creditor's name and mailing address		IKNOWN
	YIZHAR SHIMONI	Check all that apply.	
	12 SPENCER STREET, 3RD FL	Contingent Unliquidated	
	BROOKLYN, NY 11205	Omiquidated _Disputed	
	Date or dates debt was incurred N/A	Basis for the claim: INDEMNITY CLAIM	
	Last 4 digits of account number	Is the claim subject to offset?	
		No	
		<u>Yes</u>	
.32	Nonpriority creditor's name and mailing address		<u>IKNOWN</u>
	YOEL BLUM	<u>Check all that apply.</u> _Contingent	
	22 JON LEIF LANE	Unliquidated	
	CHESTNUT RIDGE, NY 10977		
	Date or dates debt was incurred N/A	Basis for the claim: INDEMNITY CLAIM	
	Last 4 digits of account number	Is the claim subject to offset?	
		<u>No</u>	
		<u>Yes</u>	
3.33	Nonpriority creditor's name and mailing address		<u>IKNOWN</u>
	YOEL GOLDMAN	<u>Check all that apply.</u> _Contingent	
	141 SKILLMAN STREET	Unliquidated	
	BROOKLYN, NY 11205	<u>Disputed</u>	
	Date or dates debt was incurred N/A	Basis for the claim: INDEMNITY CLAIM	
	Last 4 digits of account number	Is the claim subject to offset?	
		<u>No</u> Yes	
	List Others to Be Notified About Unsecure	d Claims	
4.	List in alphabetical order any others who must be no are collection agencies, assignees of claims listed above, If no others need to be notified for the debts listed in needed, copy the next page.	, and attorneys for unsecured creditors.	-
	Fugur		
	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
. 1	Name and mailing address AKIN GUMP	creditor (if any) listed?	e e
l.1	Name and mailing address		number, if any
	Name and mailing address AKIN GUMP ATTN: FRANK REDDICK, ESQ. 1999 AVENUE OF THE STARS, SUITE 600 LOS ANGELES, CA 90067 BLANK ROME LLP	creditor (if any) listed? LINES 3.26 & 3.38 Not listed. Explain	number, if any
4.1	Name and mailing address AKIN GUMP ATTN: FRANK REDDICK, ESQ. 1999 AVENUE OF THE STARS, SUITE 600 LOS ANGELES, CA 90067	creditor (if any) listed? LINES $3.2\underline{6} \& 3.3\underline{8}$	number, if any

4.2	BLANK ROME LLP ATTN: STEPHEN E. TISMAN, ESQ. 1271 AVENUE OF THE AMERICAS NEW YORK, NEW YORK 10020	LINE 3.15 Not listed. Explain	
4.3	CHAPMAN & CUTLER LLP ATTN: MICHAEL FRIEDMAN, ESQ. 1270 SIXTH AVENUE NEW YORK, NY 10020	LINES 3.43.17 THROUGH 3.73.20 Not listed. Explain	
4.4	GOODWIN PROCTER LLP ATTN: KIZZY L. JARASHOW, ESQ. 620 EIGHTH AVENUE NEW YORK, NY 10018	LINE 3.83.22 Not listed. Explain	
4.5	LIPSIUS-BENHAIM LAW ATTN: IRA LIPSIUS, ESQ. 80-02 KEW GARDENS BLVD., SUITE 1030 KEW GARDENS, NY 11415	LINE 3.93.30 Not listed. Explain	

	Total Amounts of the Priority and Nonpriority Unsecured Claims			
5.	Add the amounts of priority and nonpriority unsecured claims.			
				Total of claim amounts
5a.	Total claims from Part 1	5a.		\$ <u>0</u>
5b	Total claims from Part 2	5b.	+	\$ <u>663,063,178</u>
5c	Total of Parts 1 and 2	5c.		\$663,063,178

Debtor name: All Year Holdings Limited

United States Bankruptcy Court for the: Southern District of New York
(State)

Case number (If known): 21-12051 (MG)

Chapter 11

Check if this an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

	No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form. Yes. Fill in all of the information below even if the contracts or leases are listed on <i>Schedule A/B</i> : Assets - Real and Personal Property (Official Form 206A/B).						
2.	·	leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease				
	State what the contract or lease is for and the nature of the	OFFICE LEASE - 735 BEDFORD AVE.	735 BEDFORD LLC (LANDLORD)				
2.1	debtor's interest	AKA 12 SPENCER ST, 3 RD FLOOR, BROOKLYN, NY 11205 - TENANT	ATTN: MARK NUSSBAUM				
	State the term remaining	TERMINATION DATE ON 05/01/2022	225 BROADWAY, 39 TH FLOOR, NEW YORK, NY 10007				
	List the contract number of any government contract						
	State what the contract or lease	CRO SERVICES AGREEMENT -	CIRCLE INVESTMENTS LLC				
2.2	is for and the nature of the debtor's interest	HIRING AGENT	245 EAST 58 [™] STREET				
	State the term remaining	N/A; 30-DAYS NOTICE TO TERMINATE	NEW YORK, NEW YORK 10022				
	List the contract number of any government contract						
	State what the contract or lease	ENGAGEMENT AGREEMENT FOR	ARBEL CAPITAL ADVISORS LLC				
2.3	is for and the nature of the debtor's interest	ARO SERVICES – HIRING AGENT	4 WAVERLY PLACE				
	State the term remaining	N/A; 30-DAYS NOTICE TO TERMINATE	LAWRENCE, NEW YORK 11559				
	List the contract number of any government contract						
	State what the contract or lease	PRIMARY DIRECTOR'S AND	LLOYDS OF LONDON				
2.4	is for and the nature of the debtor's interest	OFFICER'S LIABILITY INSURANCE – INSURED – POLICY NO. B0595FD165780202	ATTENTION: LEGAL DEPARTMENT				
	State the term remaining	TERMINATION DATE ON 06/17/2022	280 PARK AVENUE, EAST TOWER				
	List the contract number of any government contract		25 TH FLOOR, NEW YORK, NY 11017				

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Case number 21-12051 (MG)

_			
2.5	State what the contract or lease is for and the nature of the debtor's interest	EXCLUSIVE AGREEMENT - RECAPITALIZATION AGREEMENT (AS AMENDED)	MERIDIAN CAPITAL GROUP LLC 1 BATTERY PARK PLAZA, 26 TH FLOOR
	State the term remaining	TERMINATION DATE ON 12/24/2021	NEW YORK, NEW YORK 10004
	List the contract number of any government contract		
2.6	State what the contract or lease is for and the nature of the debtor's interest	EXCLUSIVE BROKERAGE AGREEMENT – FINANCING (AS AMENDED)	MERIDIAN CAPITAL GROUP LLC 1 BATTERY PARK PLAZA, 26 TH FLOOR
	State the term remaining	TERMINATION DATE ON 12/24/2021	NEW YORK, NEW YORK 10004
	List the contract number of any government contract		
2.7	State what the contract or lease is for and the nature of the debtor's interest	ADMINISTRATIVE SERVICES AGREEMENT	ALL YEAR MANAGEMENT LLC 199 LEE AVENUE, #693
	State the term remaining	N/A; 90-DAYS NOTICE TO TERMINATE OR DATE THAT DEBTOR HAS NO OUTSTANDING DEBENTURES IN ISRAEL, THE EARLIER THEREOF	BROOKLYN, NEW YORK 11211
	List the contract number of any		

Debtor

All Year Holdings Limited

Name

government contract

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Debtor name: All Year Holdings Limited

United States Bankruptcy Court for the: Southern District of New York

(State)

Case number (If known): 21-12051 (MG)

Check if this an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

Does the debtor have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form. Yes.

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

	schedule on which the ci	reditor is listed. If the codebto	r is liable on a de	bt to more than one cre	ditor, list each creditor separa	ately in Column 2.
	Column 1: Codebtor				Column 2: Creditor	
	Name	Mailing address			Name	Check all schedules that apply:
2.1	YOEL GOLDMAN_	141 SKILLMAN STREET Street			PILGRIM CHESTER LENDER, LLC; DCP KINGS	D E/F
		BROOKLYN City	NY State	11205 Zip Code	POINT LLC: DOWNTOWN CAPITAL PARTNERS, LLC: MREF REIT LENDER 9 LLC: TAZ PARTNERS, LLC: PUBLIC REPRESENTATIVES (REGISTERED NGO); SHACHAR GROUP LTD	G
2.2	ALL YEAR HOLDINGS LLC	199 LEE AVENUE, #693 Street			DOWNTOWN CAPITAL PARTNERS, LLC	D E/F
		BROOKLYN City	NY State	11221 Zip Code		G
2.3	ALL YEAR HOLDINGS COMMON LLC	199 LEE AVENUE, #693 Street		DOWNTOWN CAPITAL	D	
	COMMON LLC	BROOKLYN City	NY State	11221 Zip Code	PARTNERS, LLC	E/F G
2.4	GREENS AT CHESTER LLC	65 STEUBEN STREET Street			PILGRIM CHESTER LENDER, LLC	D E/F
		BROOKLYN City	NY State	11205 Zip Code		G
2.5	JEHUDA LANDAU	104 HEWES STREET Street			PILGRIM CHESTER LENDER, LLC	D E/F
		BROOKLYN City	NY State	11249 Zip Code		G
2.6	SAMUEL LANDAU	103 DIVISION AVENUE Street			PILGRIM CHESTER LENDER, LLC	D E/F
		BROOKLYN City	NY State	<u>11249</u> Zip Code		G
2.7	CHAIM SCHWARTZ	19 PRAG BOULEVARD, #202 Street		_	PILGRIM CHESTER LENDER, LLC	D E/F
		MONROE City	NY State	10950 Zip Code		G
2.8	CHESTER HOLDINGS NY LLC	199 LEE AVENUE, #693 Street			PILGRIM CHESTER LENDER, LLC	D E/F

Official Form 206H Schedule H: Codebtors page 1 of 2

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Debtor All Year Holdings Limited Case number 21-12051 (MG)
Name

		BROOKLYN NY			G
		11249 City State	Zip Code		
2.9	YANKIE ROCHLITZ	26 HEYWARD STREET, 3L	,	PILGRIM CHESTER	
2.5	THINKE ROOFIETZ	Street		LENDER, LLC	E/F
		BROOKLYN NY			G
		11211 City State	Zip Code		
2.10	LIDA MEICELO	-		PILGRIM CHESTER	
2.10	LIPA MEISELS	670 MYRTLE AVENUE, #158 Street		LENDER, LLC	E/F
		BROOKLYN NY			G
		11205 City State	Zip Code		
2.11	DRH CHESTER LLC	360 HAMILTON AVENUE, SUITE 1110		PILGRIM CHESTER	
2.11	DRITCHESTER LLC	Street		LENDER, LLC	E/F
		WHITE PLAINS NY	10601		G
		City State	Zip Code		
2.12	GARY KATZ	360 HAMILTON AVENUE, SUITE 1110 Street		PILGRIM CHESTER LENDER, LLC	D
		WHITE PLAINS NY	10601	LLNDLK, LLC	E/F G
		City State	Zip Code		O
2.13	DAVID BILLET	360 HAMILTON AVENUE, SUITE 1110		PILGRIM CHESTER	
		Street		LENDER, LLC	E/F
		WHITE PLAINS NY City State	10601_ Zip Code		G
			Zip Code		
2.14	ALTER BITTMAN	43 SKILLMAN STREET, #3-B Street		PILGRIM CHESTER LENDER, LLC	D E/F
		BROOKLYN NY	11249		G
		City State	Zip Code		
2.15	ROLLINGS HILLS	1407 6 TH STREET		PILGRIM CHESTER LENDER, LLC	D
	CHESTER LLC	Street	44040		E/F
		BROOKLYN NY City State	11219_ Zip Code		G
2.16	JOEL GRUNFELD	1407 6 TH STREET	·	PILGRIM CHESTER	
	OCE ONOW EED	Street		LENDER, LLC	E/F
		BROOKLYN NY	11219_ Zip Code		G
		City State	Zip Code		
<u>2.17</u>	DOV TRATNER	80-02 KEW GARDENS ROAD, SUITE 605 Street		PILGRIM CHESTER LENDER, LLC	<u> </u>
		KEW GARDENS NY	11415	,	<u> </u>
		City State	Zip Code		
			<u>Zip Code</u>		
2.1 <mark>7</mark> <u>3</u>	<u>DOV</u> TRATNERABRAHAM	80-02 KEW GARDENS ROAD, SUITE 605 12 SPENCER STREET, 3RD FL		PILGRIM CHESTER LENDER, LLCPUBLIC	D E/F
_	WURZBERGER	Street		REPRESENTATIVES	$=\frac{L}{G}$
		KEW GARDENS BROOKLYN 1141511205	<u>NY</u>	(REGISTERED NGO); SHACHAR GROUP LTD	
		City State	Zip Code		
2.1 <u>9</u>	EHUD EREZ	5 KALMAN MAGEN		SHACHAR GROUP LTD	<u> </u>
		Street			<u>E/F</u>
		TEL AVIV ISRAEL	6107077		$=$ \subseteq
		City Country	Zip Code		
		12 SPENCER STREET, 4TH FL		PUBLIC	<u></u> <u>□</u>
2.20	ISRAEL DAVID			REPRESENTATIVES	<u> E/F</u>
<u>2.20</u>	FRIEDMAN	Street		(DECICTEDED NICO).	
2.20		BROOKLYN NY	11205 Zin Code	(REGISTERED NGO); SHACHAR GROUP LTD	<u><u> </u></u>
	FRIEDMAN		11205 Zip Code	SHACHAR GROUP LTD	
		BROOKLYN NY			<u>D</u>
	FRIEDMAN	BROOKLYN NY City State Street	Zip Code	SHACHAR GROUP LTD PUBLIC	= <u>D</u> = <u>E/F</u>
	FRIEDMAN	BROOKLYN NY City State		SHACHAR GROUP LTD PUBLIC REPRESENTATIVES	<u>D</u>
<u>2.21</u>	JOEL GREENFELD MICHAEL MAROM	BROOKLYN NY City State Street City State 9 USHA	Zip Code	PUBLIC REPRESENTATIVES (REGISTERED NGO) PUBLIC	= D = E/F = G = D
2.20 2.21 2.22	JOEL GREENFELD	BROOKLYN NY City State Street City State	Zip Code	PUBLIC REPRESENTATIVES (REGISTERED NGO)	= <u>B</u> = <u>E/F</u> = <u>G</u>

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Debtor	All Year Holdings Name	<u>Limited</u>	Case number 21-1205	1 (MG)	
<u>2.23</u> <u></u>	MOSHE GIDANSKY	12 ABA HILLEL Street RAMAT GAN ISRAEL 5250606 City State	<u>Zip Code</u>	PUBLIC REPRESENTATIVES (REGISTERED NGO); SHACHAR GROUP LTD	= D = E/F = G
<u>2.24</u> <u></u>	RONEN MATMON	12 BEIT HILLEL Street ISRAEL 5240413 State	<u>Zip Code</u>	PUBLIC REPRESENTATIVES (REGISTERED NGO): SHACHAR GROUP LTD	= <u>B</u> = <u>E/F</u> = <u>G</u>
<u>2.25</u>	YIZHAR SHIMONI	12 SPENCER STREET, 3RD FL Street NY City State	11205_ Zip Code	PUBLIC REPRESENTATIVES (REGISTERED NGO): SHACHAR GROUP LTD	= <u>D</u> = <u>E/F</u> = <u>G</u>

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